Humanoid robots -Kinematics II

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Kinematics - forward and inverse

Study of properties of motion (position, velocity, acceleration) without considering body inertias and internal/external forces.



Slide source: <u>https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf</u>. Courtesy Ugo Pattacini.

Forward and inverse kinematics - recap n=7, m=6 (x,y,z,φ,θ,ψ) Consider a general case: $\mathbf{q} \in \mathbb{R}^n$ $\mathbf{x} \in \mathbb{R}^m$ $n=2, m=3(x,y,\phi)$ n=6, m=6 (x,y,z,φ,θ,ψ) n=5, m=6 (x,y,z,φ,θ,ψ) HeadYaw HeadPitch What is n ShoulderPitch Shoulder and m? Forearm Elbow ElbowYaw ElbowRoll HipYawPitch HipPitch

| | Mapping type |
|--|--------------|
| $\mathbf{x} = \mathbf{f}(\mathbf{q})$ | |
| $\mathbf{q} = \mathbf{f}^{-1}(\mathbf{x})$ | |

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KneePitch AnklePitch

Forward and inverse kinematics – recap n=7, m=6 (x,y,z,φ,θ,ψ)



Inverse kinematics - analytic (closed-form) solutions

TABLE 1

Number of Analytic Solutions for

6-Degree-of-Freedom Systems

| n | Upper bound on solutions |
|-----------------------|--------------------------|
| <6 | |
| >6 | |
| 6R, 5RP | |
| 4R2P, 6R with S joint | |
| 3R3P | |

Tolani, D., Goswami, A., & Badler, N. I. (2000). Real-time inverse kinematics techniques for anthropomorphic limbs. *Graphical models*, *62*(5), 353-388.

Inverse kinematics - analytic (closed-form) solutions

TABLE 1

Number of Analytic Solutions for

6-Degree-of-Freedom Systems

| n | Upper bound on solutions |
|-----------------------|--------------------------|
| <6 | 0 |
| >6 | ∞ |
| 6R, 5RP | 16 |
| 4R2P, 6R with S joint | 8 |
| 3R3P | 2 |

Tolani, D., Goswami, A., & Badler, N. I. (2000). Real-time inverse kinematics techniques for anthropomorphic limbs. *Graphical models*, *62*(5), 353-388.

 $\mathbf{q} = \mathbf{f}^{-1}(\mathbf{x})$

How about iCub?

Kinematic redundancy

- Whenever the limb mobility, determined by the number of limb joints n, exceeds the DoFs of the end link (six), the limb is characterized as kinematically redundant.
- Some humanoid robots are equipped with kinematically redundant, 7-DoF arms. Such robots can control the position of their elbows without affecting thereby the instantaneous motion of the hands. Thus, they attain the capability to perform tasks in cluttered environments avoiding collisions with their elbows, similar to humans.
- Also, there are humanoids that comprise 7-DoF legs. With proper control, their gait appears more human-like than that of robots with 6-DoF legs.
- The difference r = n 6 is referred to as the degree of redundancy (DoR).



Section 2.7 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann. Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024



https://youtu.be/sZYBC8Lrmdo

Inverse kinematics - closed form

TABLE 1Number of Analytic Solutions for

6-Degree-of-Freedom Systems

| • fast a | it runtime |
|----------|------------|
|----------|------------|

Position

Aiming

Position and orientation

Position and partial orientation

- suited for platforms designed with IK solutions in mind (joint alignment - e.g. spherical wrist)
- difficult for "general" or redundant robots
 - laborious to develop a solution
 - complicated to incorporate constraints, especially dynamic constraints
- does not provide trajectories (motion control)

FIG. 3. Finding the elbow position that is the closest possible to a desired position

TABLE 2

Summary of Methods Used When the Goal Is Reachable

Goal reachable

(joint limits off)

Analytic

Analytic

Analytic

Analytic



| Upper bound on solutions |
|--------------------------|
| 0 |
| ∞ |
| 16 |
| 8 |
| 2 |
| |



Fig. 4. (a) HONDA ASIMO Robot and its associated kinematic diagram in (d), (b) AIST HRP-2 Robot and its associated kinematic diagram in (e), and (c) Fujitsu HOAP-2 Robot and its associated kinematic diagram in (f).

Tolani, D., Goswami, A., & Badler, N. I. (2000). Real-time inverse kinematics techniques for anthropomorphic limbs. *Graphical models*, *62*(5), 353-388.

optimization

Analytic

Analytic

Goal reachable

(joint limits on)

Analytic if θ_4 given 2DOF unconstrained

Analytic + 2DOF unconstrained

optimization otherwise

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Park, H. A., Ali, M. A., & Lee, C. G. (2012). Closed-form inverse kinematic position solution for humanoid robots. *International Journal of Humanoid Robotics*, 9(03), 1250022.



Arm in rest position after flexion by A .

FIG. 5. Decomposing R1 into R0 and R4



Fig. 5. (a) Forward Decoupling of the Right Leg of a Hubo KHR-4 Robot, (b) Reverse Decoupling of the Right Leg of a Hubo KHR-4 Robot.

Inverse kinematics – iterative method

• iCub Cartesian solver

$$\tilde{q}_{d} = \arg\min_{q \in \mathbb{R}^{n}} \left(\left\| \alpha_{d} - K_{\alpha} \left(q \right) \right\|^{2} + \lambda \cdot \left(q_{\text{rest}} - q \right)^{T} W \left(q_{\text{rest}} - q \right) \right)$$
s.t.
$$\begin{cases} \left\| x_{d} - K_{x} \left(q \right) \right\|^{2} < \varepsilon \\ q_{L} < q < q_{U} \\ \text{other obstacles } \dots \end{cases}$$

- Quick convergence: real-time compliant, < 20 ms
 Scalability: n can be high and set on the fly
 Singularities handling: no Jacobian inversion
 Joints bound handling: no explicit boundary functions
 Tasks hierarchy: no use of null space
- >Complex constraints: intrinsically nonlinear

Can you decode what is going on?



where

 $K_{\alpha}(q)$ forward kinematics in orientation $K_{x}(q)$ forward kinematics in position q_{rest} ... preferred joint configuration W ... diagonal matrix of weighting factors

Pattacini, U., Nori, F., Natale, L., Metta, G., & Sandini, G. (2010). An experimental evaluation of a novel minimum-jerk Cartesian controller for humanoid robots. In 2010 IEEE/RSJ International Conference on Intelligent Robots and Systems (IROS).

https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf, courtesy Ugo Pattacini

How do we get to the target position?



Figure 2. Experimental apparatus for measuring arm trajectories in a horizontal plane. 7_1 to 7_6 are the LED targets. θ_1 and θ_2 are, respectively, the subject's shoulder and elbow joint angles. Movement of the handle was measured by way of the potentiometers, P1 and P2.



Flash, T., & Hogan, N. (1985). The coordination of arm movements: an experimentally confirmed mathematical model. Journal of neuroscience, 5(7).



Flash, T., & Hogan, N. (1985). The coordination of arm movements: an experimentally confirmed mathematical model. Journal of neuroscience, 5(7).

Minimum jerk trajectory



Fig. 3. Multi-Referential scheme. $K(\cdot)$ is the forward kinematic map.



Fig. 4 Schematic of implemented multi-referential VITE controllers in the work of Hersch and Billard [2].



Fig. 5. Comparison between the responses of the 3rd order dynamical timeinvariant system found through the minimization (blue) and the responses of the minimum-jerk model (red).

Pattacini, U., Nori, F., Natale, L., Metta, G., & Sandini, G. (2010). An experimental evaluation of a novel minimum-jerk Cartesian controller for humanoid robots. In 2010 IEEE/RSJ International Conference on Intelligent Robots and Systems (IROS).

Other stakeholders

- Who else is interested in inverse kinematics of anthropomorphic creatures?
- Computer graphics / animation / game industry!

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https://youtu.be/0a9qlj7kwiA?t=321

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https://youtu.be/SHpImEc6iv0?t=156

Inverse kinematics - robotics vs. animations

Humanoid robots ~ human-like characters in games etc.

Which problem is harder?

Constraints seem less strict for the animation industry:

- joint limits (position, velocity...)
- self-collisions
- [balance]

Differential kinematics

$$\nu = \begin{bmatrix} v \\ \omega \end{bmatrix} = \begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{z} \\ \omega_x \\ \omega_y \\ \omega_z \end{bmatrix} = \begin{bmatrix} \frac{\partial x}{\partial q_1} & \frac{\partial x}{\partial q_2} & \cdots & \frac{\partial x}{\partial q_n} \\ \frac{\partial y}{\partial q_1} & \frac{\partial y}{\partial q_2} & \cdots & \frac{\partial y}{\partial q_n} \\ \vdots & \vdots & \vdots & \vdots \\ \frac{\partial \omega_z}{\partial q_1} & \frac{\partial \omega_z}{\partial q_2} & \cdots & \frac{\partial \omega_z}{\partial q_n} \end{bmatrix} \begin{bmatrix} \dot{q}_1 \\ \vdots \\ \dot{q}_n \end{bmatrix} = J(q) \cdot \dot{q}$$

kinematics
$$\mathbf{x} = \mathbf{f}(\mathbf{q}) \ \mathbf{q} = \mathbf{f}^{-1}(\mathbf{x})$$
differential kinematics

 $\dot{\mathbf{x}} = \mathbf{J}(\mathbf{q})\dot{\mathbf{q}}$ $\dot{\mathbf{q}} = \mathbf{J}^{-1}\dot{\mathbf{x}}$

- Velocity relationships relating linear and angular velocities of the end effector to the joint velocities.
- "Mathematically, the forward kinematic equations define a function from the configuration space of joint positions to the space of Cartesian positions and orientations." (Spong et al., pg. 101)
- The velocity relationships are then determined by the **Jacobian** of this function. The Jacobian is a matrix that generalizes the notion of the ordinary derivative of a scalar function. The Jacobian is one of the most important quantities in the analysis and control of robot motion. It arises in virtually every aspect of robotic manipulation:
 - planning and execution of smooth trajectories
 - determination of singular configurations
 - execution of coordinated anthropomorphic motion
 - derivation of the dynamic equations of motion
 - transformation of forces and torques from the end effector to the manipulator joints (Spong et al., pg. 101)
- Today: iterative methods for IK, singularity and manipulability.
- Basics of Jacobian, manipulability etc. covered in Robotics (B3B33ROB1).

Chapter 4 in Spong, M. W., Hutchinson, S., & Vidyasagar, M. (2020). *Robot modeling and control*. John Wiley & Sons.

Tutorial

Manipulator Differential Kinematics

Part I: Kinematics, Velocity, and Applications

By Jesse Haviland[®] and Peter Corke[®]

Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part I: Kinematics, Velocity, and Applications. *IEEE Robotics & Automation Magazine*. <u>https://doi.org/10.1109/MRA.2023.3270228</u>

A Tutorial on Manipulator Differential Kinematics

powered by robotics toolbox 😰 python 3.7 | 3.8 | 3.9 | 3.10 | 3.11 collection OUT Robotics License MI

By Jesse Haviland and Peter Corke

This repository contains a collection of Jupyter Notebooks designed to accompany the two-part Tutorial on Manipulator Differential Kinematics published in the IEEE Robotics and Automation Magazine. Each Notebook corresponds to a section within the tutorial articles. The notebooks are easily extensible to encourage experimentation. The intention is that you read a section of the tutorial and then complete the corresponding Notebook. The articles can be accessed via PDF via the links below.





https://github.com/jhavl/dkt



Manipulator Differential Kinematics

Part II: Acceleration and Advanced Applications

By Jesse Haviland and Peter Corke

Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part 2: Acceleration and Advanced Applications. *IEEE Robotics & Automation Magazine*. <u>https://doi.org/10.1109/MRA.2023.3270221</u>

Geometrical Jacobian



- it is a function of the joint configuration q
- contains all of the partial derivatives of f, relating every joint angle to every velocity
- tells us how small changes in joint space will affect the end-effector's position in Cartesian space
- columns: how each component of velocity changes when the configuration (i.e., angle) of a particular joint changes
- rows: how movement in each joint affects a particular component of velocity

3.3.1 in Nikolaus Correll, Bradley Hayes, Christoffer Heckman and Alessandro Roncone. Introduction to Autonomous Robots: Mechanisms, Sensors, Actuators, and Algorithms, MIT Press, 2022 (forthcoming). https://github.com/Introduction-to-Autonomous-Robots/Introduction-to-Autonomous-Robots

Analytical Jacobian

$$\mathbf{x} = \mathbf{f} \left(\mathbf{q} \right) \stackrel{d/dt}{\Longrightarrow} \dot{\mathbf{x}} = \mathbf{J} \left(\mathbf{q} \right) \dot{\mathbf{q}}$$
$$\mathbf{J} \left(\mathbf{q} \right) = \begin{bmatrix} \frac{\partial f_1}{\partial q_1} & \dots & \frac{\partial f_1}{\partial q_n} \\ \vdots & \ddots & \vdots \\ \frac{\partial f_m}{\partial q_1} & \dots & \frac{\partial f_m}{\partial q_n} \end{bmatrix}$$
$$\dot{\mathbf{x}} = \begin{bmatrix} \dot{\mathbf{p}} \\ \dot{\boldsymbol{\phi}} \end{bmatrix} = \begin{bmatrix} \mathbf{J}_P \\ \mathbf{J}_{\boldsymbol{\phi}} \end{bmatrix} \dot{\mathbf{q}}$$

Planar arm with 2 rotational joints – forward kinematics (position only)

$$x_1 = L_1 \cos \theta_1 + L_2 \cos(\theta_1 + \theta_2)$$

$$x_2 = L_1 \sin \theta_1 + L_2 \sin(\theta_1 + \theta_2).$$



Ch.5 Velocity kinematics and statics in Lynch, K. M., & Park, F. C. (2017). Modern robotics. Cambridge University Press. (see also <u>https://youtu.be/6tj8QLF69Ok</u>)

Planar arm with 2 rotational joints – forward differential kinematics (position only)



Ch.5 Velocity kinematics and statics in Lynch, K. M., & Park, F. C. (2017). Modern robotics. Cambridge University Press. (see also <u>https://youtu.be/6tj8QLF69Ok</u>)

Straightforward generalization to 3D





FIGURE 2.3 End-link spatial velocity $\mathcal{J}_i = [(e_i \times r_i)^T \ e_i^T]^T$ is obtained with joint rate $\dot{\theta}_i = 1$ rad/s. Vector e_i signifies the joint axis of rotation. The position r_i of the characteristic point on the end link is determined w.r.t. reference frame $\{T_R\}$, obtained by translating the common root frame for the arms, $\{T\}$, to a suitably chosen point on the joint axis, e.g. according to the Denavit and Hartenberg notation [26].

Section 2.4 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann.

iCub matlab demo - illustrate Jacobian



Planar arm with 2 rotational joints – singularities (position only) $x_{1} = L_{1}\cos\theta_{1} + L_{2}\cos(\theta_{1} + \theta_{2})$ $x_{2} = L_{1}\sin\theta_{1} + L_{2}\sin(\theta_{1} + \theta_{2}).$

Differentiating both sides with respect to time yields

$$\dot{x}_1 = -L_1 \dot{\theta}_1 \sin \theta_1 - L_2 (\dot{\theta}_1 + \dot{\theta}_2) \sin(\theta_1 + \theta_2) \dot{x}_2 = L_1 \dot{\theta}_1 \cos \theta_1 + L_2 (\dot{\theta}_1 + \dot{\theta}_2) \cos(\theta_1 + \theta_2),$$

which can be rearranged into an equation of the form $\dot{x} = J(\theta)\dot{\theta}$:

$$\begin{bmatrix} \dot{x}_1\\ \dot{x}_2 \end{bmatrix} = \begin{bmatrix} -L_1\sin\theta_1 - L_2\sin(\theta_1 + \theta_2) & -L_2\sin(\theta_1 + \theta_2)\\ L_1\cos\theta_1 + L_2\cos(\theta_1 + \theta_2) & L_2\cos(\theta_1 + \theta_2) \end{bmatrix} \begin{bmatrix} \dot{\theta}_1\\ \dot{\theta}_2 \end{bmatrix}.$$
 (5.1)

Writing the two columns of $J(\theta)$ as $J_1(\theta)$ and $J_2(\theta)$, and the tip velocity \dot{x} as v_{tip} , Equation (5.1) becomes

 $v_{\rm tip} = J_1(\theta)\dot{\theta}_1 + J_2(\theta)\dot{\theta}_2.$

(5.2)

• $\theta_2 = 0^\circ \text{ (or } 180^\circ \text{)}$

•
$$J_1(\theta)$$
 and $J_2(\theta)$ aligned

- impossible to generate any end effector velocity except along this line
- dimension of the column space of the Jacobian drops from its maximum value

Ch.5 Velocity kinematics and statics in Lynch, K. M., & Park, F. C. (2017). Modern robotics. Cambridge University Press. (see also <u>https://youtu.be/6tj8QLF69Ok</u>)

J₂(θ

Differential kinematics at singular configurations

- There are certain limb configurations where the end link loses mobility, i.e. the ability of instantaneous motion in one or more directions.
- At singularities, bounded end-effector velocities may correspond to unbounded joint velocities.
- Since the arms are fully extended, the hands cannot move in the downward direction w.r.t. the {T} frame.
- Since the legs are stretched, the {B} frame cannot be moved in the upward direction.
- Elbow / knee singularities unavoidable.
 - There are no alternative nonsingular configurations that would place the end links at the same locations, at the workspace boundaries of each limb.
 - Inherent to both redundant and nonredundant limbs.



Section 2.5 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann. Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

Differential kinematics at singular configurations

- Singularities can be also useful though! When?
- Resisting external forces with minimal load in the joints.





Section 2.5 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann. Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

Velocity and force manipulability are orthogonal!



See slides 38-39 for details how this is derived.

Manipulability

2.6 MANIPULABILITY ELLIPSOID

From the differential kinematics relation (2.11), it is apparent that the ability of the end link to move instantaneously along a given spatial (rigid-body motion) direction will depend on the current limb configuration. In particular, as already clarified, at a singular configuration the ability to move along the singular directions becomes zero, and hence, mobility is lost in these directions. To facilitate instantaneous motion analysis and control, it is quite desirable to quantify the mobility in a given direction, at any given configuration. This can be done via *Singular-Value Decomposition* (SVD) [42,147,90] of the Jacobian matrix. For the general case of an *n*-DoF kinematically redundant limb, we have

$$\boldsymbol{J}(\boldsymbol{\theta}) = \boldsymbol{U}(\boldsymbol{\theta})\boldsymbol{\Sigma}(\boldsymbol{\theta})\boldsymbol{V}(\boldsymbol{\theta})^{T}, \qquad (2.26)$$

where $U(\theta) \in \Re^{6 \times 6}$ and $V(\theta) \in \Re^{n \times n}$ are orthonormal matrices and

$$\boldsymbol{\Sigma}(\boldsymbol{\theta}) = \begin{bmatrix} \operatorname{diag}\{\sigma_1(\boldsymbol{\theta}), \ \sigma_2(\boldsymbol{\theta}), ..., \sigma_6(\boldsymbol{\theta})\} & \boldsymbol{0} \end{bmatrix} \in \mathfrak{N}^{6 \times n}.$$
(2.27)

Here $\sigma_1 \geq \sigma_2 \geq \dots \geq \sigma_6 \geq 0$ are the singular values of the Jacobian. The columns of matrix $U(\theta)$, u_i , $i = 1, \dots, 6$, provide a basis for the instantaneous motion space of the end link at the given limb configuration. At a nonsingular limb configuration, all singular values are positive. At a singular configuration of corank $6 - \rho$ ($\rho = \operatorname{rank} J$), $6 - \rho$ of the singular values become zeros, i.e. $\sigma_1 \geq \sigma_2 \geq \dots \geq \sigma_\rho > 0$, $\sigma_{\rho+1} = \dots = \sigma_6 = 0$. The singular value σ_i quantifies the instantaneous mobility of the end link along the instantaneous motion direction u_i . Assuming that the magnitude of the joint rate vector is limited at each limb configuration as $\|\dot{\theta}\| \leq 1$, the highest mobility is along the direction corresponding to the maximum singular value. At a singular configuration of corank 1, $\sigma_{min} = 0$ and the respective direction u_{min} becomes a singular direction. Vectors $\sigma_i u_i$ constitute the principal axis of an ellipsoid—a useful graphic tool for visualizing the instantaneous mobility along each possible motion direction.

Section 2.6 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann.

Manipulability ellipsoid

- Unit circle of joint velocities maps through the Jacobian to an ellipse in the space of tip velocities - the manipulability ellipsoid.
- As the manipulator configuration approaches a singularity, the ellipse collapses to a line segment, since the ability of the tip to move in one direction is lost.



isotropic 🖌

Ch.5 Velocity kinematics and statics in Lynch, K. M., & Park, F. C. (2017). Modern robotics. Cambridge University Press. (see also <u>https://youtu.be/6tj8QLF69Ok</u>)

Manipulability ellipsoid



FIGURE 2.8 Manipulability ellipsoid for translational motion. The right arm is in a nonsingular configuration and the respective ellipsoid is 3D, with principal axes $\sigma_1 u_1, \sigma_2 u_2$, and $\sigma_3 u_3$. The left arm is at a singular configuration: the downward translational mobility has been lost, and therefore, the manipulability ellipsoid is only 2D. The principal axes are $\sigma_1 u_1$ and $\sigma_2 u_2$.

The dimension of the ellipsoid is determined by the rank of the Jacobian. Fig. 2.8 shows a robot configuration wherein the right arm is at a nonsingular configuration, whereas the left one is at the elbow singularity. The two ellipsoids at the end links visualize the instantaneous translational motion abilities. The ellipsoid for the right arm is 3D (full translational mobility), while that for the left arm is flat (an ellipse). The ellipse lies in a plane parallel to the floor since translational mobility in the vertical direction is nil at the singularity. The ellipsoidbased instantaneous mobility analysis has been introduced in [166]; the ellipsoid is referred to as the *manipulability ellipsoid*.

Section 2.6 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann. Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

iCub matlab demo - illustrate manipulability



See also:

- Vahrenkamp, N., Asfour, T., Metta, G., Sandini, G., & Dillmann, R. (2012, November). Manipulability analysis. In 2012 12th IEEE-RAS International Conference on Humanoid Robots (Humanoids 2012) (pp. 568-573). IEEE.
- https://github.com/robotology/community/discussions/559#:~:text=lpopt%20doesn%27t%20deal,Jacobian%20per%20se

Resolved Rate Motion Control (RRMC)

 $\dot{x} = J(q)\dot{q}$

$$\mathbf{\dot{q}} = \mathbf{J}^{-1}(\mathbf{q})\mathbf{\dot{x}}$$

- generate joint velocities that create a desired Cartesian end effector **motion** (cf. inverse kinematics in position)
- reactive control

Resolved Motion Rate Control of Manipulators and Human Prostheses

DANIEL E. WHITNEY, MEMBER, IEEE

Abstract—The kinematics of remote manipulators and human prostheses is analyzed for the purpose of deriving resolved motion rate control. That is, the operator is enabled to call for the desired hand motion directly along axes relevant to the task environment. The approach suggests solutions to problems of coordination, motion under task constraints, and appreciation of forces encountered by the controlled hand.

INTRODUCTION

R ATE control is currently one of the two most common ways of controlling a remote manipulator. The operator seeks to specify the direction and speed with which the manipulator is to move using a joystick or a set of switches. It is used in most industrial applications where large force amplification is needed and where environmental constraints or distance between controller and manipulator dictate a nonmechanical control link. The other common control method is

The author is with the Department of Mechanical Engineering, Massachusetts Institute of Technology, Cambridge, Mass. 02139. master-slave control in which the operator guides a (usually full-scale) model of the manipulator so that the remote slave will follow a specified path and come to rest at a specified point. It is usually used with purely mechanical linkages to operate "hot lab" manipulators for precise tasks and has the favorable attributes of spatial correspondence and force feedback [1].

Rate control seems the predominant mode in most prototype artificial arms to date. An exception is the "Boston arm."¹ This is a powered elbow prosthesis, which amplifies EMG signals to generate force output (with force and velocity feedback) in one degree of freedom.

When the manipulator is powered by electric motors, hydraulic actuators, or the like, rather than by the operator's own muscles, the problem of coordinating the actuators arises. The problem is solved automatically in master-slave control if master and slave are geometrically similar, since coordinated motor drive signals may

¹ Joint project of Massachusetts Institute of Technology, Harvard Medical School, Massachusetts General Hospital, and Liberty Mutual Insurance Company.

Whitney, D. E. (1969). Resolved motion rate control of manipulators and human prostheses. *IEEE Transactions on man-machine systems*, *10*(2), 47-53.

Manuscript received September 6, 1968; revised March 3, 1969. This work was supported in part by the U. S. Social and Rehabilitation Service of the Department of Health, Education and Welfare.

Using J⁻¹ for Cartesian control

 $\dot{\mathbf{x}} = \mathbf{J}(\mathbf{q})\dot{\mathbf{q}}$ $\dot{\mathbf{q}} = \mathbf{J}^{-1}(\mathbf{q})\dot{\mathbf{x}}$







Underactuation, full actuation, and over-actuation



Fig. 8.6 in Corke, P. I. (2013). Robotics, vision and control: fundamental algorithms in MATLAB Berlin: Springer.

 $\dot{\boldsymbol{\theta}} = \boldsymbol{J}(\boldsymbol{\theta})^{-1} \boldsymbol{\mathcal{V}}$

What if **J(q)** is not square (and full rank) hence the inverse does not exist?

Section 8.2 in Corke, P. I. (2013). Robotics, vision and control: fundamental algorithms in MATLAB Berlin: Springer.

Underactuation



- What if J(q) is not square (and full rank) hence the inverse does not exist?
- Underactuated case:
 - Cannot be solved (unless we are lucky) because the system of equations is overdetermined.
 - "Quick hack": The system can be squared up by deleting some rows of v and J – accepting that some Cartesian degrees of freedom are not controllable given the low number of joints.

(2013). Robotics, vision and control: fundamental

Fig. 8.6 in Corke, P. I.

ElbowYay FlhowRol **HipYawPitch** HipPitch KneePitch AnklePitch

Section 8.2 in Corke, P. I. (2013). Robotics, vision and control: fundamental algorithms in MATLAB Berlin: Springer.
Overactuation

Fig. 8.6 in Corke, P. I. (2013). Robotics, vision and control: fundamental algorithms in MATLAB Berlin: Springer.



- What if **J(q)** is not square (and full rank) hence the inverse does not exist?
- Overactuated case:
 - The system of equations is underdetermined. Multiple solutions exist and we can find a least squares solution (later).
 - "Quick hack": Alternatively we can square up the Jacobian to make it invertible by deleting some columns – effectively locking the corresponding axes.
 - What do we do with these extra axes?



Self-motion

2.7.1 Self-Motion

In contrast to a nonredundant limb, a kinematically redundant limb can move even when its end link is immobilized ($\mathcal{V} = 0$). Such motion is shown in Fig. 2.9 for the arm; the hand remains fixed w.r.t. the arm root frame while the elbow rotates around the line connecting the shoulder and wrist joints. Such type of motion is known as *self-motion*, *internal motion*, or *null motion*.

Self-motion is generated by the joint velocity obtained from the following homogeneous differential relation:

$$\boldsymbol{J}(\boldsymbol{\theta})\dot{\boldsymbol{\theta}} = \boldsymbol{0}, \quad \dot{\boldsymbol{\theta}} \neq \boldsymbol{0}. \tag{2.28}$$

Since n > 6, the Jacobian is nonsquare ($6 \times n$) and the above equation is characterized as an underdetermined linear system. Hence, there is an infinite set of solutions, each nontrivial



FIGURE 2.9 The self-motion of the arm is shown as a rotation of the arm plane, determined by the upper/lower arm links, around the line connecting the shoulder and wrist joints. The rotation angle α can be associated with parameter b_v in (2.35).

Section 2.7.1 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann. Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

Inverse differential kinematic relations

- Given the joint angles and the end-link spatial velocity, find the motion rates in the joints.
- In order to find a solution in a straightforward manner, the following two conditions have to be satisfied:
 - a. the Jacobian matrix at branch configuration θ should be of full rank;
 - b. the number of joints of the branch should be equal to the DoF of the end link.
- These conditions imply that the inverse of the Jacobian matrix exists.
- When the conditions are satisfied, solving $V_n = J(\theta)\dot{\theta}$ the joint rates yields the following solution to the inverse kinematics problem:

$\dot{\boldsymbol{\theta}} = \boldsymbol{J}(\boldsymbol{\theta})^{-1} \boldsymbol{\mathcal{V}}$

- A branch configuration yielding a full-rank Jacobian is called a nonsingular configuration.
- A branch with a number of joints that conforms to the second condition is called a kinematically nonredundant branch.

Section 2.4.3 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Humanoid. Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024



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Inverse differential kinematic relations - challenges

- Whenever any of the above two conditions cannot be met, the inverse problem needs to be handled with care.
- Special branch configurations where the Jacobian loses rank. Such configurations are called *singular*.
 - The branch can attain a singular configuration irrespective of the number of its joints.
- Further on, when the branch comprises more joints than the DoF of its end link (n > 6), then $V_n = J(\theta)\dot{\theta}$ is underdetermined. This implies the existence of an infinite set of inverse kinematics solutions for the joint rates. In this case, the branch is referred to as a kinematically redundant branch.

Generalized inverse

- We are looking for a matrix **J**[#] such that: $\dot{\theta} = J^{\#}\nu$
- Two cases:
 - Underactuated manipulator (~ overdetermined system of equations): Find θ such that $J\dot{\theta} \nu$ is minimized.
 - \circ Redundant manipulator (~ underdetermined system of equations): Find heta

solving $\nu = J\dot{\theta}$ optimizing some additional property.

Forward, inverse, and differential kinematics - recap

| | Mapping type |
|---|-------------------------|
| $\mathbf{x} = \mathbf{f}(\mathbf{q})$ | Many-to-one (for n>= m) |
| $\mathbf{q} = \mathbf{f}^{-1}(\mathbf{x})$ | One-to-many (for n>1) |
| $\dot{\mathbf{x}} = \mathbf{J}(\mathbf{q})\dot{\mathbf{q}}$ | |
| $\dot{\mathbf{q}} = \mathbf{J}^{-1}\dot{\mathbf{x}}$ | |

https://www.slideserve.com/antonia/inverting-the-jacobian-and-manipulability

Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024



$$\begin{split} p_x &= \cos\theta_1 \left(a_3 \cos(\theta_2 + \theta_3) + a_2 \cos\theta_2 \right) \\ p_y &= \sin\theta_1 \left(a_3 \cos(\theta_2 + \theta_3) + a_2 \cos\theta_2 \right) \\ p_z &= a_3 \sin(\theta_2 + \theta_3) + a_2 \sin\theta_2 + a_1 \end{split}$$



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Forward, inverse, and differential kinematics - recap

| | Mapping type |
|--|-------------------------|
| $\mathbf{x} = \mathbf{f}(\mathbf{q})$ | Many-to-one (for n>= m) |
| $\mathbf{q} = \mathbf{f}^{-1}(\mathbf{x})$ | One-to-many (for n>1) |
| $\dot{\mathbf{x}} = \mathbf{J}(\mathbf{q})\dot{\mathbf{q}}$ | Many-to-one (for n>= m) |
| $\mathbf{\dot{q}} = \mathbf{J}^{-1}(\mathbf{q})\mathbf{\dot{x}}$ | One-to-many (for n>1) |

https://www.slideserve.com/antonia/inverting-the-jacobian-and-manipulability

Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

 $\begin{array}{c} \theta_{2} \\ \theta_{3} \\ \theta_{3} \\ z \\ x \\ y \end{array}$

$$\begin{split} p_x &= \cos\theta_1 \left(a_3 \cos(\theta_2 + \theta_3) + a_2 \cos\theta_2 \right) \\ p_y &= \sin\theta_1 \left(a_3 \cos(\theta_2 + \theta_3) + a_2 \cos\theta_2 \right) \\ p_z &= a_3 \sin(\theta_2 + \theta_3) + a_2 \sin\theta_2 + a_1 \end{split}$$



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Using differential kinematics for IK

- They are numerical, iterative methods.
- Methods relying on some form of Jacobian inverse.
 - Jacobian transpose
 - Jacobian pseudoinverse
 - Used by Orocos Kinematics and Dynamics Library (KDL) used in ROS.
 - Damped least squares
- Methods using optimization to find solutions to forward differential kinematics.
- More details in
 - Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part I: Kinematics, Velocity, and Applications. IEEE Robotics & Automation Magazine. <u>https://doi.org/10.1109/MRA.2023.3270228</u>
 - Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part 2: Acceleration and Advanced Applications. IEEE Robotics & Automation Magazine. <u>https://doi.org/10.1109/MRA.2023.3270221</u>
 - Buss, S. R. (2004). Introduction to inverse kinematics with Jacobian transpose, pseudoinverse and damped least squares methods. IEEE Journal of Robotics and Automation, 17(1-19), 16.
 - 2.7.2 2.7.5 in Nenchev et al. (2018)
 - Jacobian transpose duality of kinematics and statics 8.4 in Corke, P. I. (2013). Robotics, vision and control: fundamental algorithms in MATLAB Berlin: Springer.
 - https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf
 - <u>https://www.slideserve.com/antonia/inverting-the-jacobian-and-manipulability</u>

Differential kinematics for IK - Jacobian "inversion"

Jacobian transpose vs. pseudoinverse

Which is more direct? Jacobian pseudoinverse or transpose?

$$\dot{q} = J^T \xi$$
 or $\dot{q} = J^\# \xi$

They do different things:

- Transpose: move toward a reference pose as quickly as possible
 - One dimensional goal (squared distance meteric)
- Pseudoinverse: move along a least squares reference twist trajectory
 - Six dimensional goal (or whatever the dimension of the relevant twist is)

Howie Choset: https://www.slideserve.com/antonia/inverting-the-jacobian-and-manipulability

Jacobian transpose vs. pseudoinverse

- The pseudoinverse moves the end effector in a straight line path toward the goal pose using the least squared joint velocities.
- The goal is specified in terms of the reference twist
- Manipulator follows a straight line path in Cartesian space
- The transpose moves the end effector toward the goal position
- In general, not a straight line path *in Cartesian space*
- Instead, the transpose follows the gradient in *joint space*



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Damped Least Squares

To deal with kinematic singularities

$$\dot{\mathbf{q}}^* = \arg\min_{\dot{\mathbf{q}}} \left(\frac{1}{2} (\dot{\mathbf{x}} - \mathbf{J}\dot{\mathbf{q}})^T (\dot{\mathbf{x}} - \mathbf{J}\dot{\mathbf{q}}) + \frac{1}{2}k^2 \dot{\mathbf{q}}^T \dot{\mathbf{q}} \right)$$
$$\mathbf{J}^* = \mathbf{J}^T (\mathbf{J}\mathbf{J}^T + k^2 \mathbf{I}_n)^{-1}$$
$$\dot{\mathbf{q}} = \mathbf{J}^* \dot{\mathbf{x}}$$

Levenberg-Marquardt method

for system of nonlinear equations

k establishes a synergy between:

- Jacobian (Pseudo-)inverse: k = 0
- Jacobian Transpose: $k \gg \max\{|\sigma_i|\}$

https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf, courtesy Ugo Pattacini

Differential kinematics for IK – Jacobian "inversion" overview

Iterative Methods

Jacobian Transpose

$$\dot{\mathbf{q}} = \mathbf{J}^T \mathbf{K} \mathbf{e}, \quad \mathbf{e} = \mathbf{x}_d - \mathbf{x}_e$$

https://github.com/vvv-school/vvv18 /blob/master/material/kinematics/ki nematics.pdf, courtesy Ugo Pattacini

Jacobian Pseudoinverse

$$\dot{\mathbf{q}} = \mathbf{J}^{\dagger} \mathbf{K} \mathbf{e} + \left(\mathbf{I} - \mathbf{J}^{\dagger} \mathbf{J}\right) \dot{\mathbf{q}}_{0}, \quad \mathbf{J}^{\dagger} = \mathbf{J}^{T} \left(\mathbf{J} \mathbf{J}^{T}\right)^{-1}$$

$\dot{\mathbf{q}} = \mathbf{J}^* \mathbf{K} \mathbf{e}, \quad \mathbf{J}^* = \mathbf{J}^T \left(\mathbf{J} \mathbf{J}^T + k^2 \mathbf{I} \right)^{-1}$ Damped Least Squares

More details in

- Buss, S. R. (2004). Introduction to inverse kinematics with Jacobian transpose, pseudoinverse and damped 0 least squares methods. IEEE Journal of Robotics and Automation, 17(1-19), 16.
- 2.7.2 2.7.5 in Nenchev et al. (2018); Redundancy resolution 2.7.4-2.7.5 0
- Jacobian transpose duality of kinematics and statics 8.4 in Corke, P. I. (2013). Robotics, vision and control: 0 fundamental algorithms in MATLAB Berlin: Springer.
- https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf 0
- Howie Choset: https://www.slideserve.com/antonia/inverting-the-jacobian-and-manipulability \bigcirc

IK is an active research topic

- Orocos Kinematics and Dynamics Library (KDL) used in ROS / Movelt!
 - Uses joint-limit constrained pseudoinverse Jacobian solver

Despite its popularity, KDL's IK implementation³ exhibits numerous false-negative failures on a variety of humanoid and mobile manipulation platforms. In particular, KDL's IK implementation has the following issues:

- 1) frequent convergence failures for robots with joint limits,
- 2) no actions taken when the search becomes "stuck" in local minima,
- 3) inadequate support for Cartesian pose tolerances,
- 4) no utilization of tolerances in the IK solver itself.

Beeson, P., & Ames, B. (2015, November). TRAC-IK: An open-source library for improved solving of generic inverse kinematics. In 2015 IEEE-RAS 15th International Conference on Humanoid Robots (Humanoids) (pp. 928-935). IEEE. The current state-of-the-art and defacto-usage of numerical inverse kinematics fall into variations of these aforementioned algorithms. The open-source *Orocos Kinematics and Dynamics Library* (KDL) [17] is arguably the most popular generic inverse kinematics solver [7], and features various solvers based on a Levenberg–Marquard optimization approach, as well as a Newton-Raphson pseudoinverse solver. The KDL library is used in the ROS libraries, along with another solver called Trac-IK that improves reliability by simultaneously running both an Newton-Raphson solver and a BFGS solver, and stopping when either of the two reaches a successful solution [7]. Mathworks' popular *MATLAB Robotics Toolbox* features two solvers—one based on the Levenberg–Marquard algorithm (implemented as in [12]), and another based on the BFGS algorithm (implemented as in [1]).

Lloyd, S., Irani, R. A., & Ahmadi, M. (2022). Fast and Robust Inverse Kinematics of Serial Robots Using Halley's Method. IEEE Transactions on Robotics, 38(5), 2768-2780.

| METHOD | SEARCHES Allowed | ITER. Allowed | MEAN ITER. | MEDIAN ITER. | INFEASIBLE Count | INFEASIBLE % | MEAN Searches | MAX SEARCHES |
|----------------------------------|---------------------|------------------|---------------|-----------------|---------------------|--------------|------------------|-----------------|
| NR | 1 | 500 | 21.34 | 16 | 1,093 | 10.93% | 1 | 1 |
| GN | 1 | 500 | 21.6 | 16 | 1,078 | 10.78% | 1 | 1 |
| NR pseudoinverse | 1 | 500 | 21.24 | 16 | 1,100 | 11% | 1 | 1 |
| GN pseudoinverse | 1 | 500 | 21.72 | 16 | 1,090 | 10.9% | 1 | 1 |
| LM (Wampler $\lambda = 1e - 4$) | 1 | 500 | 20.1 | 14 | 934 | 9.34% | 1 | 1 |
| LM (Wampler $\lambda = 1e - 6$) | 1 | 500 | 29.84 | 17 | 529 | 5.29% | 1 | 1 |
| LM (Chan $\lambda = 1.0$) | 1 | 500 | 16.58 | 14 | 1,011 | 10.11% | 1 | 1 |
| LM (Chan $\lambda = 0.1$) | 1 | 500 | 9.43 | 9 | 963 | 9.63% | 1 | 1 |
| LM (Sugihara $w_n = 1e - 3$) | 1 | 500 | 20.54 | 15 | 1,024 | 10.24% | 1 | 1 |
| LM (Sugihara $w_n = 1e - 4$) | 1 | 500 | 17.01 | 14 | 1,011 | 10.11% | 1 | 1 |
| NR | 100 | 30 | 30.16 | 18 | 0 | 0% | 1.47 | 25 |
| GN | 100 | 30 | 30.33 | 18 | 0 | 0% | 1.48 | 23 |
| NR pseudoinverse | 100 | 30 | 30.27 | 18 | 0 | 0% | 1.47 | 20 |
| GN pseudoinverse | 100 | 30 | 30.65 | 18 | 0 | 0% | 1.49 | 20 |
| LM (Wampler $\lambda = 1e - 4$) | 100 | 30 | 25.23 | 15 | 0 | 0% | 1.35 | 17 |
| LM (Wampler $\lambda = 1e - 6$) | 100 | 30 | 29.3 | 18 | 0 | 0% | 1.45 | 24 |
| LM (Chan $\lambda = 1.0$) | 100 | 30 | 22.6 | 15 | 0 | 0% | 1.25 | 18 |
| LM (Chan $\lambda = 0.1$) | 100 | 30 | 15.33 | 9 | 0 | 0% | 1.2 | 18 |
| LM (Sugihara $w_n = 1e - 3$) | 100 | 30 | 26.49 | 16 | 0 | 0% | 1.35 | 18 |
| LM (Sugihara $w_n = 1e - 4$) | 100 | 30 | 23.04 | 15 | 0 | 0% | 1.26 | 18 |

Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part I: Kinematics, Velocity, and Applications. *IEEE Robotics & Automation Magazine*. <u>https://doi.org/10.1109/MRA.2023.3270228</u>

Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

Differential kinematics for IK – "forward formulation" – optimization

- Jacobian (pseudo-)inverse approaches are problematic near singular configurations.
- Instead of computing the inverse, we can use optimization to solve the forward differential kinematics formulation.
 - Quadratic programming

 $\mathbf{\dot{q}} = \mathbf{J}^{-1}(\mathbf{q})\mathbf{\dot{x}}$

 $\dot{x}=J\left(q\right) \dot{q}$

NEO - quadratic programming



Haviland, J., & Corke, P. (2021). NEO: A novel expeditious optimisation algorithm for reactive motion control of manipulators. *IEEE Robotics and Automation Letters*, 6(2), 1043-1050.

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NEO - quadratic programming

Problem formulation [edit]

The quadratic programming problem with *n* variables and *m* constraints can be formulated as follows.^[2] Given:

- a real-valued, n-dimensional vector c,
- an $n \times n$ -dimensional real symmetric matrix Q,
- an m×n-dimensional real matrix A, and
- ${\ensuremath{\, \bullet }}$ an $m\ensuremath{-}\ensuremath{\rm dimensional}$ real vector ${\ensuremath{\bf b}},$

the objective of quadratic programming is to find an n-dimensional vector ${f x}$, that will

minimize $\frac{1}{2}\mathbf{x}^{\mathrm{T}}Q\mathbf{x} + \mathbf{c}^{\mathrm{T}}\mathbf{x}$

subject to $A\mathbf{x} \preceq \mathbf{b},$

where \mathbf{x}^{T} denotes the vector transpose of \mathbf{x} , and the notation $A\mathbf{x} \leq \mathbf{b}$ means that every entry of the vector $A\mathbf{x}$ is less than or equal to the corresponding entry of the vector \mathbf{b} (component-wise inequality).

https://en.wikipedia.org/wiki/Quadratic_programming

A. Incorporating the Differential Kinematics Into a QP

The first-order differential kinematics for a serial-link manipulator are described by

$$\boldsymbol{\nu}(t) = \boldsymbol{J}(\boldsymbol{q})\dot{\boldsymbol{q}}(t) \tag{2}$$

where $\boldsymbol{\nu}(t) = \begin{pmatrix} v_x & v_y & v_z & \omega_x & \omega_y & \omega_z \end{pmatrix}^\top \in \mathbb{R}^6$ is the endeffector spatial velocity and $\boldsymbol{J}(\boldsymbol{q}) \in \mathbb{R}^{6 \times n}$ is the manipulator Jacobian which relates $\boldsymbol{\nu}$ to the joint velocities $\dot{\boldsymbol{q}}(t)$, and n is the number of joints in the robot.

We can incorporate (2) into a quadratic program as

$$\min_{\dot{\boldsymbol{q}}} f_o(\dot{\boldsymbol{q}}) = \frac{1}{2} \dot{\boldsymbol{q}}^\top \boldsymbol{I} \dot{\boldsymbol{q}},$$

subject to $J(q)\dot{q} = \nu$,

$$\dot{\boldsymbol{q}}^{-} \leq \dot{\boldsymbol{q}} \leq \dot{\boldsymbol{q}}^{+} \tag{3}$$

where I is an $n \times n$ identity matrix, \dot{q}^- and \dot{q}^+ represent the upper and lower joint-velocity limits, and no inequality constraints need to be defined. If the robot has more degrees-of-freedom than necessary to reach its entire task space, the QP in (3) will achieve the desired end-effector velocity with the minimum joint-velocity norm. However, there are other things we can optimise for, such as manipulability.

Haviland, J., & Corke, P. (2021). NEO: A novel expeditious optimisation algorithm for reactive motion control of manipulators. *IEEE Robotics and Automation Letters*, 6(2), 1043-1050.

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HARMONIOUS (iCub playing "Bubbles")

Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS - Human-like reactive motion control and multimodal perception for humanoid robots. <u>https://arxiv.org/abs/2312.02711</u>



HARMONIOUS

QP solver $\min_{\dot{\mathbf{q}},\boldsymbol{\lambda}} \frac{\mu}{2} \dot{\mathbf{q}}^T \mathbf{W}_{\mathbf{q}} \dot{\mathbf{q}} + \frac{1}{2} \boldsymbol{\lambda}^T \mathbf{W}_{\boldsymbol{\lambda}} \boldsymbol{\lambda} + \frac{c_n}{2} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right)^T \mathbf{W}_{\mathbf{q}} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right)$ s.t. $\begin{cases} \boldsymbol{\nu} - \boldsymbol{\lambda} = \mathbf{J}(\mathbf{q})\dot{\mathbf{q}} \\ \dot{\mathbf{q}}_L < \dot{\mathbf{q}} < \dot{\mathbf{q}}_U \\ \mathbf{q}_L < \mathbf{q} < \mathbf{q}_U \\ -\boldsymbol{\varepsilon} < \boldsymbol{\lambda} < \boldsymbol{\varepsilon} \\ \mathbf{A}_o \leq \mathbf{b}_o \\ \mathbf{b}_{\mathbf{L}, \mathbf{t}} \leq \mathbf{A}_{\mathbf{t}} \leq \mathbf{b}_{\mathbf{U}, \mathbf{t}} \end{cases}$

For our purpose, we can relax the trajectory constraint by adding a slack variable λ to help the controller with finding a solution when other (e.g., safety) constraints appear:

$$\boldsymbol{\nu} - \boldsymbol{\lambda} = \mathbf{J}(\mathbf{q})\dot{\mathbf{q}} \tag{3}$$

Then, we formulate the problem as a strictly convex QP problem with joint velocities \dot{q} and slack variables λ as optimization variables. In our cost function, we minimize the sum of the squared Euclidean norm of the joint velocities, the distance from the natural joint positions, and the squared Euclidean norm of the vector of slack variables. It is formulated as:

$$\min_{\dot{\mathbf{q}},\boldsymbol{\lambda}} \frac{\mu}{2} \dot{\mathbf{q}}^T \mathbf{W}_{\mathbf{q}} \dot{\mathbf{q}} + \frac{1}{2} \boldsymbol{\lambda}^T \mathbf{W}_{\boldsymbol{\lambda}} \boldsymbol{\lambda} + \frac{c_h}{2} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right)^T \mathbf{W}_{\mathbf{q}} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_h \right)$$
(4)

where diagonal matrices $\mathbf{W}_{\mathbf{q}}$ and \mathbf{W}_{λ} contain the weights of the individual joints and the relaxations for the trajectory constrain, $\dot{\mathbf{q}}_h$ are the velocities needed to reach natural (home) robot configuration, c_h is a weight of the motivation to keep robot close to his natural configuration, and μ is a damping

Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS - Human-like reactive motion control and multimodal perception for humanoid robots. https://arxiv.org/abs/2312.02711

HARMONIOUS

$$\begin{split} & \mathsf{QP} \text{ solver} \\ \min_{\dot{\mathbf{q}}, \boldsymbol{\lambda}} \; \frac{\mu}{2} \dot{\mathbf{q}}^T \mathbf{W}_{\mathbf{q}} \dot{\mathbf{q}} + \frac{1}{2} \boldsymbol{\lambda}^T \mathbf{W}_{\boldsymbol{\lambda}} \boldsymbol{\lambda} + \frac{c_n}{2} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right)^T \mathbf{W}_{\mathbf{q}} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right) \\ \text{s.t.} \; \begin{cases} \boldsymbol{\nu} - \boldsymbol{\lambda} = \mathbf{J}(\mathbf{q}) \dot{\mathbf{q}} \\ \dot{\mathbf{q}}_L < \dot{\mathbf{q}} < \dot{\mathbf{q}}_U \\ \mathbf{q}_L < \mathbf{q} < \mathbf{q}_U \\ -\boldsymbol{\varepsilon} < \boldsymbol{\lambda} < \boldsymbol{\varepsilon} \end{cases}, \\ \mathbf{A}_{\mathbf{o}} \leq \mathbf{b}_{\mathbf{o}} \\ \mathbf{b}_{\mathbf{L}, \mathbf{t}} \leq \mathbf{A}_{\mathbf{t}} \leq \mathbf{b}_{\mathbf{U}, \mathbf{t}} \end{split}$$

robot close to his natural configuration, and μ is a damping factor calculated from the manipulability index $\omega = \sqrt{\mathbf{J}\mathbf{J}^T}$ [49] as:

$$\mu = \begin{cases} (1 - \frac{\omega}{\omega_0})^2 + 0.01 & \omega < \omega_0, \quad \omega_0 \text{ is a threshold,} \\ 0.01 & \text{otherwise.} \end{cases}$$
(5)

This damping factor increases when the manipulability index decreases to zero, implying that the robot is close to a singularity position (the manipulability index is zero in that position). The higher damping factor makes the minimization of joint velocities more important, leading to lower joint velocities and singularity avoidance [27].

Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS - Human-like reactive motion control and multimodal perception for humanoid robots. <u>https://arxiv.org/abs/2312.02711</u>

HARMONIOUS

$$\begin{split} & \mathbf{QP} \text{ solver} \\ \min_{\dot{\mathbf{q}}, \boldsymbol{\lambda}} \ \frac{\mu}{2} \dot{\mathbf{q}}^T \mathbf{W}_{\mathbf{q}} \dot{\mathbf{q}} + \frac{1}{2} \boldsymbol{\lambda}^T \mathbf{W}_{\boldsymbol{\lambda}} \boldsymbol{\lambda} + \frac{c_n}{2} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right)^T \mathbf{W}_{\mathbf{q}} \left(\dot{\mathbf{q}} - \dot{\mathbf{q}}_n \right) \\ \text{s.t.} \quad \begin{cases} \boldsymbol{\nu} - \boldsymbol{\lambda} = \mathbf{J}(\mathbf{q}) \dot{\mathbf{q}} \\ \dot{\mathbf{q}}_L < \dot{\mathbf{q}} < \dot{\mathbf{q}}_U \\ \mathbf{q}_L < \mathbf{q} < \mathbf{q}_U \\ -\boldsymbol{\varepsilon} < \boldsymbol{\lambda} < \boldsymbol{\varepsilon} \end{cases}, \\ \mathbf{A}_{\mathbf{o}} \leq \mathbf{b}_{\mathbf{o}} \\ \mathbf{b}_{\mathbf{L}, \mathbf{t}} \leq \mathbf{A}_{\mathbf{t}} \leq \mathbf{b}_{\mathbf{U}, \mathbf{t}} \end{cases}$$

Apart from the mentioned relaxed trajectory constrained, the minimization is done with respect to several other constraints, such as joint velocity and position bounds (see Sec. II-K), slack variable bounds, collision avoidance (see Sec. II-F), and other task or kinematic constraints (see Sec. II-J). The constraints can be written as follows:

where $\dot{\mathbf{q}}_{L,U}, \mathbf{q}_{L,U}, \varepsilon$ are the lower and upper bounds for the joint velocities, the joint positions, and the slack variables, respectively. $\mathbf{A}_{\mathbf{o}}$ and $\mathbf{b}_{\mathbf{o}}$ define obstacles avoidance constraints; $\mathbf{A}_{\mathbf{t}}, \mathbf{b}_{L,t}$, and $\mathbf{b}_{U,t}$ define other task constraints.

Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS - Human-like reactive motion control and multimodal perception for humanoid robots. https://arxiv.org/abs/2312.02711

HARMONIOUS - COMPLETE CONTROLLER



Fig. 2: *HARMONIOUS* – overview. The blue box represents the local trajectory sampling. The trajectory towards the target pose is sampled using a minimum-jerk generator (position) and a low-pass filter (orientation). The target pose is received from an external target generator. The green box represents the obstacle processing. It takes inputs from proximity sensors, skin parts (tactile stimuli), and RGB-D camera (visual stimuli) and computes linear inequality constraints to dodge obstacles or react to the collision that occurred. The obstacle exists virtually for a specific survival time with decreasing threat level, giving humans time to react. The red box represents the controller with a QP solver that solves the differential kinematics problem. It takes the next desired pose and current joint positions as input. If the problem is feasible, the computed joint velocities are integrated into new joint positions and sent to the robot. Otherwise, the position constraint is relaxed, and the QP problem is solved again.

Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS - Human-like reactive motion control and multimodal perception for humanoid robots. <u>https://arxiv.org/abs/2312.02711</u>

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HARMONIOUS - Obstacle processing



Visual obstacles human keypoints mapped to skin using peripersonal space projection



Proximity obstacles proximity measurements projected to the sensor position



Tactile obstacles contacts detected by skin sensors and clustered to super contacts

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Inverse kinematics for humanoids

(a bit speculative)

There's no free lunch...

| Method | General solution (not robot specific) | Takes care of motion control (trajectories) | Possibility of including additional constraints | Problems with singularities | Problems with local minima | Runtime | Examples |
|---|--|--|--|-----------------------------------|-------------------------------|--------------|--|
| Analytical (closed-form) | ~ | ~ | = | = | ;; | e | |
| Iterative using some form of Jacobian inverse | ••• | 0 | ** | | = | 0 | KDL / Orocos (ROS) |
| Optimization using forward kinematics | ••• | ÷ | = | = | = | © | Velocity space - Neo (Haviland & Corke); position space - iCub IK solver |

| Work | Control problem | ROA | Sensory modalities to perceive obstacles | DoF shown | Singularities handling | NPR | OEM | ETS |
|------|---------------------------|-----|---|--------------|---------------------------|-----|-----|-----|
| Ours | DiffK - QP problem | LIC | 3 - vision, proximity, touch | 17 | Velocity damping | Yes | Yes | Yes |
| 2 | IK - Sequential QP | - | 20-2138 CP CO 1 CO 1 CC . | 15 | No | No | Yes | No |
| 3 | IK - Jacobian based | - | - | 16 | Damped variant | No | Yes | No |
| 4 | IK - Nonlinear opt. | - | - | 7 | No | Yes | Yes | Yes |
| 5 | DiffK - Damped LS | LIC | 0 - known obstacles | 8 | Damped LS | No | Yes | No |
| 6 | DiffK - Pseudoinverse | PF | 0 - known obstacles | 7 | No | No | Yes | Yes |
| 7 | DiffK - Pseudoinverse | RV | 1 - vision | 7 | No | No | No | No |
| 8 | DiffK - QP problem | LIC | 0 - known obstacles | 7 | Maximize manipulability | No | Yes | No |
| 9 | DiffK - QP problem | LIC | 2 - proximity, touch | 7 | Velocity damping | Yes | No | No |
| 10 | DiffK - QP problem | LIC | 1 - proximity | 7 | Velocity damping | No | No | No |
| 11 | DiffK - QP problem | LIC | 0 - known obstacles | 7 | No | No | Yes | No |
| 12 | DiffK - QP problem | - | | 12 | Maximize manipulability | No | Yes | No |
| 13 | DiffK - QP problem | LIC | 0 - known obstacles | 6 | No | No | Yes | No |
| 14 | IK - Nonlinear opt. | CF | 0 - known obstacles | 8 | Maximize condition number | No | Yes | No |
| 15 | Operational space control | PF | 0 - known obstacles | 6 | No | No | Yes | No |
| 16 | ERG + PD control | PF | 1 - vision | 7 | No | No | Yes | No |
| 17 | IK - Nonlinear opt. | RV | 2 - vision, touch | 10 | No | No | Yes | Yes |

TABLE I: Comparison of different approaches to solving the IK problem. Control problem acronyms are: differential kinematics (DiffK), inverse kinematics (IK), quadratic programming (QP), least squares (LS), and explicit reference governor (ERG). Reactive obstacle avoidance (ROA) types are linear inequality constraint (LIC), self-motion (SM), potential field (PF), danger index (DI), repulsive vector (RV), and part of the cost function (CF). The last columns are natural position reward (NPR), orientation error minimization (OEM), and explicit trajectory sampling (ETS).

Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS - Human-like reactive motion control and multimodal perception for humanoid robots. <u>https://arxiv.org/abs/2312.02711</u>

Gaze control



What did you see in the video?

https://youtu.be/I4ZKfAvs1y0

Roncone, A., Pattacini, U., Metta, G., & Natale, L. (2016, June). A Cartesian 6-DoF Gaze Controller for Humanoid Robots. In Robotics: science and systems (Vol. 2016).

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Gaze control - functions

- fixation point in image plane or 3D space
- switching attention
- tracking / smooth pursuit
- image stabilization
- human-robot interaction communication e.g. joint attention...

• ...

Gaze control as inverse kinematics

- What kind of inverse kinematics problem is it?
 - How many DoF in joint space?
 - How many DoF for the task?



Part

Neck

Joint #

0

- What can the redundancy be used for?
 - vestibulo-ocular reflex (VOR)
 - saccadic behavior
 - gaze/image stabilization
 - [All three used in: Roncone, A., Pattacini, U., Metta, G., & Natale, L. (201 June). A Cartesian 6-DoF Gaze Controller for Humanoid Robots. In Robotics: science and systems.]

<u>https://github.com/vvv-school/vvv18/blob/master/material/kine</u> <u>matics/kinematics.pdf</u>, courtesy Ugo Pattacini



qA



Joint Name

Pitch

Range

+/-

Unit

[deg]

[deg]

[deg]

[deg]

[deg]

[deg]

Gaze/image stabilization



https://youtu.be/ dPlkFPowCc?t=35

iCub gaze controller



Yet another Cartesian Controller: reuse ideas

Then, apply easy transformations from Cartesian to ...

- 1. Egocentric angular space
- 2. Image planes (mono and stereo)



<u>https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf</u>, courtesy Ugo Pattacini Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

iCub gaze controller



https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf, courtesy Ugo Pattacini

iCub gaze controller



<u>https://github.com/vvv-school/vvv18/blob/master/material/kinematics/kinematics.pdf</u>, courtesy Ugo Pattacini Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

Inverse kinematics solution under multiple task constraints

- For arm reach of a humanoid, whole-body motion motion may be employed.
- Total number of joints, e.g.: $n_{total} = n_{leg} + n_{torso} + n_{arm} = 6 + 1 + 7 = 17$.
- Degree of kinematic redundancy = 17 6 = **11**.
- With such a high degree of redundancy, it is possible to realize multiple additional tasks.



Section 2.8 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann.

Motion task constraints

- Main task: hand motion ~ reaching.
- Other motion tasks:
 - keep balance
 - avoid obstacles
 - avoid self-collisions
 - avoid singularities
 - avoid joint limits
 - o gaze task
 - 0 ...
- Constraints helpful in resolving kinematic redundancy.
 - Caveat: Overconstrained state (task conflict).



Section 2.8.1 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann.
Types of motion task constraints

- link-motion constraints
 - movement of reaching hand
 - movement of Center of Mass
- joint-motion constraints
 - joint ranges
 - joint velocity limits
 - singularity avoidance
- equality- and inequality (unilateral)-type constraints
- permanently active and temporal constraints
- high-priority and low-priority constraints



Section 2.8.1 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann.

Examples - Classify

- joint limits
 - inequality, permanent, high-priority
- reaching task
 - inequality / minimization term, middle priority
- obstacles
 - inequality, temporal, high priority
- singularities
 - inequality, temporal, middle priority
- postural constraints
 - min. term / inequality, permanent, low-priority

- equality- and inequality (unilateral)-type constraints
- permanently active and temporal constraints
- high-priority and low-priority constraints

Section 2.8.1 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann.

iCub red ball demo - IK solver (+ Cartesian controller) + gaze controller



Pattacini, U., Nori, F., Natale, L., Metta, G., & Sandini, G. (2010, October). An experimental evaluation of a novel minimum-jerk Cartesian controller for humanoid robots. In 2010 IEEE/RSJ International Conference on Intelligent Robots and Systems (pp. 1668-1674). IEEE.

Roncone, A., Pattacini, U., Metta, G., & Natale, L. (2016, June). A Cartesian 6-DoF Gaze Controller for Humanoid Robots. In *Robotics: Science and Systems* (Vol. 2016). Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

iCub IK solver (+ Cartesian controller) + gaze controller

- Task 1 Reach
 - Task DoFs: m = 6
 - <u>https://github.com/robotology/icub-basic-demos/blob/master/demoRedBall/src/main.cpp</u> <u>#L147</u>
 - Joint DoFs:?
 - m = 7 per arm + 2 of the torso = 9
 - https://github.com/robotology/icub-basic-demos/blob/master/demoRedBall/src/main.cpp

<u>#L136</u>

- Task 2 Gaze
 - Task DoFs: m = 3
 - Joint DoFs: n = 6
 - O <u>https://github.com/robotology/icub-basic-demos/blob/master/demoRedBall/src/main.cpp#L898</u>

https://github.com/robotology/icub-basic-demos



Pattacini, U., Nori, F., Natale, L., Metta, G., & Sandini, G. (2010, October). An experimental evaluation of a novel minimum-jerk Cartesian controller for humanoid robots. In 2010 IEEE/RSJ International Conference on Intelligent Robots and Systems (pp. 1668-1674). IEEE.

Roncone, A., Pattacini, U., Metta, G., & Natale, L. (2016, June). A Cartesian 6-DoF Gaze Controller for Humanoid Robots. In *Robotics: Science and Systems* (Vol. 2016). Matej Hoffmann, Humanoid robots, FEE CTU in Prague, 2024

Conflict resolution for multiple motion task constraints

- Inverse kinematics with constraints in a hierarchical structure, using null space projections
- How to set priorities? (Sentis & Khatib 2005)
 - joint motion constraints
 - link-motion constraints
 - balance CoM control
 - hand position
 - postural-variation constraints
- Pros: Stability may be guaranteed.
- Cons: Difficulty of incorporating inequality constraints.

- Inverse kinematics as multiobjective optimization problem
- Pros: All kinds of constraints, incl. inequality constraints, can be incorporated, even on the run.
- Cons: Difficult to guarantee control stability.

Section 2.8.1 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control. Butterworth-Heinemann. L. Sentis, O. Khatib, Synthesis of whole-body behaviors through hierarchical control of behavioral primitives, International Journal of Humanoid Robotics 02 (2005) 505–518.

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iCub balancing and reaching



Set of admissible tasks:

- right foot wrench task regulate the right foot interaction wrench to a predefined value
- left foot wrench
- right arm wrench
- left arm wrench
- postural task
- reaching task
- gaze task

(N.B. wrench is the analog of twist for forces - 6D "force")

https://youtu.be/7CxaynVnsCl

Nori, F., Traversaro, S., Eljaik, J., Romano, F., Del Prete, A., & Pucci, D. (2015). iCub whole-body control through force regulation on rigid non-coplanar contacts. *Frontiers in Robotics and AI*, 2, 6. <u>https://www.frontiersin.org/articles/10.3389/frobt.2015.00006/full</u>

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Wrap-up

- Kinematic redundancy
- Singular configurations
- Manipulability
- Self motion / Null space
- Inverse kinematics
 - Analytical / closed-form
 - Iterative Jacobian (pseudo)inverse
 - Optimization without Jacobian inverse

Resources

- Book sections
 - Sections 2.4.2 2.7.3 in Nenchev, D. N., Konno, A., & Tsujita, T. (2018). Humanoid robots: Modeling and control.
 - Ch.5 Velocity kinematics and statics in Lynch, K. M., & Park, F. C. (2017). Modern robotics. (see also <u>https://youtu.be/6tj8QLF69Ok</u>).
 - Part III in Corke, P. I. (2013). Robotics, vision and control: fundamental algorithms in MATLAB Berlin: Springer.
- Online resources
 - Howie Choset: <u>https://www.slideserve.com/antonia/inverting-the-jacobian-and-manipulability</u>
 - Modern robotics (Lynch and Park): <u>https://modernrobotics.northwestern.edu/nu-gm-book-resource/velocity-kinematics-and-statics/</u>
 - <u>http://handbookofrobotics.org/view-chapter/videodetails/10</u>
- Tutorials
 - <u>https://github.com/jhavl/dkt</u> Jupyter notebooks
 - Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part I: Kinematics, Velocity, and Applications. *IEEE Robotics & Automation Magazine*. <u>https://doi.org/10.1109/MRA.2023.3270228</u>
 - Haviland, J., & Corke, P. (2023). Manipulator Differential Kinematics: Part 2: Acceleration and Advanced Applications. *IEEE Robotics & Automation Magazine*. <u>https://doi.org/10.1109/MRA.2023.3270221</u>
- Articles
 - Chiaverini, S., Oriolo, G., & Maciejewski, A. A. (2016). Redundant robots. In *Springer Handbook of Robotics* (pp. 221-242). Springer, Cham.
 - Lloyd, S., Irani, R. A., & Ahmadi, M. (2022). Fast and Robust Inverse Kinematics of Serial Robots Using Halley's Method. IEEE Transactions on Robotics, 38(5), 2768-2780.
 - Pattacini, U., Nori, F., Natale, L., Metta, G., & Sandini, G. (2010, October). An experimental evaluation of a novel minimum-jerk cartesian controller for humanoid robots. In 2010 IEEE/RSJ international conference on intelligent robots and systems (pp. 1668-1674). IEEE.
 - Rozlivek, J., Roncone, A., Pattacini, U., & Hoffmann, M. (2023). HARMONIOUS--Human-like reactive motion control and multimodal perception for humanoid robots. <u>https://arxiv.org/abs/2312.02711</u>

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