AE4M33RZN, Fuzzy logic: Introduction, Fuzzy operators

Radomír Černoch

radomir.cernoch@fel.cvut.cz

19/11/2012

Faculty of Electrical Engineering, CTU in Prague

Plan of the lecture

Introduction AMKR course so far Criticism of both approaches **Basic definitions** Crisp sets Vertical representation Horizontal representation Special cases of fuzzy sets **Operations on fuzzy sets** Negation Conjunction Disjunction Conjunction - disjunction duality Criteria for selecting operators 2/44 Basic fuzzy

Description logics



```
<Ontology ontologyIRI="http://example.com/tea.owl" ...>
<Prefix name="owl" IRI="http://www.w3.org/2002/07/owl#"/>
<Declaration>
<Class IRI="Tea"/>
</Declaration>
</Ontology>
```

• A *description logic* is a decideable fragment of *first order logic* (FOL).

Description logics



```
<Ontology ontologyIRI="http://example.com/tea.ow!" ...>
<Prefix name="ow!" IRI="http://www.w3.org/2002/07/ow!#"/>
<Declaration>
</Declaration>
</Declaration>
</Ontology>
```

- A *description logic* is a decideable fragment of *first order logic* (FOL).
- + Uses *concepts, roles* and *individuals* to capture **structured knowledge**.

Description logics



```
<Ontology ontologyIRI="http://example.com/tea.owl" ...>
<Prefix name="owl" IRI="http://www.w3.org/2002/07/owl#"/>
<Declaration>
</Declaration>
</Declaration>
</Declaration>
```

- A *description logic* is a decideable fragment of *first order logic* (FOL).
- + Uses *concepts, roles* and *individuals* to capture **structured knowledge**.
- An unexpected fact in the *A* Box might lead to a *contradiction*, which is a pain.
 (See an example in a minute.)



(Photo by ICMA Photos under the CC-BY-SA 2.0.) • GPM is an **efficient representation** of large probability distributions.



(Photo by ICMA Photos under the CC-BY-SA 2.0.)

- GPM is an **efficient representation** of large probability distributions.
- + Captures uncertainty well.



(Photo by ICMA Photos under the CC-BY-SA 2.0.)

- GPM is an **efficient representation** of large probability distributions.
- + Captures uncertainty well.
- + Even unlikely events (tossing *head* 100 times in a row) can be processed.



(Photo by ICMA Photos under the CC-BY-SA 2.0.)

- GPM is an **efficient representation** of large probability distributions.
- + Captures uncertainty well.
- + Even unlikely events (tossing *head* 100 times in a row) can be processed.
- Cannot formulate complex statements explicitly, such as "Every object in the database has at least one..."

To illustrate the limitations of DL and GPM, consider an example from [Domingos and Lowd, 2009].



(Image: Matthew Romack under the CC-BY-SA 2.0.)

To illustrate the limitations of DL and GPM, consider an example from [Domingos and Lowd, 2009].



(Image: Matthew Romack under the CC-BY-SA 2.0.)

Obervation 1: High-school experience.

People start or stop smoking in groups of friends.

To illustrate the limitations of DL and GPM, consider an example from [Domingos and Lowd, 2009].



(Image: Matthew Romack under the CC-BY-SA 2.0.)

Obervation 1: High-school experience.

People start or stop smoking in groups of friends.

Obervation 2: Six degrees of separation.

Everyone is on average approximately six steps away, by way of introduction, from any other person in the world, so that a chain of "a friend of a friend" statements can be made, on average, to connect any two people in six steps.

Basic fuzzy

5/44

To formalize the example, let's use description logic \mathcal{ALC} :

To formalize the example, let's use description logic \mathscr{ALC} :

Obervation 1: High-school experience.

If you have a friend, who is a smoker, you are a smoker as well:

 \exists friendOf \cdot Smoker \sqsubseteq Smoker

To formalize the example, let's use description logic \mathscr{ALC} :

Obervation 1: High-school experience.

If you have a friend, who is a smoker, you are a smoker as well:

 \exists friendOf \cdot Smoker \sqsubseteq Smoker

Obervation 2: Six degrees of separation.

Joining the friendOf relation 6 times gives the *top relation*.

 $\mathsf{friendOf} \bigcirc \dots \bigcirc \mathsf{friendOf} \sqsubseteq \top$

To formalize the example, let's use description logic \mathscr{ALC} :

Obervation 1: High-school experience.

If you have a friend, who is a smoker, you are a smoker as well:

 \exists friendOf \cdot Smoker \sqsubseteq Smoker

Obervation 2: Six degrees of separation.

Joining the friendOf relation 6 times gives the *top relation*.

 $\mathsf{friendOf} \bigcirc \dots \bigcirc \mathsf{friendOf} \sqsubseteq \top$

What is wrong with this model?

- If there is one smoker, the whole world starts smoking. (Formally, an interpretation \mathscr{I} must satisfy $\operatorname{Smoker}^{\mathscr{I}} = \varnothing$ or $\operatorname{Smoker}^{\mathscr{I}} = \Delta$.)

- If there is one smoker, the whole world starts smoking. (Formally, an interpretation \mathscr{I} must satisfy $\operatorname{Smoker}^{\mathscr{I}} = \varnothing$ or $\operatorname{Smoker}^{\mathscr{I}} = \Delta$.)
- We start from reasonable assumptions and arrive at counter-intuitive conclusion. What's wrong with our reasoning?

- If there is one smoker, the whole world starts smoking. (Formally, an interpretation \mathscr{I} must satisfy $\operatorname{Smoker}^{\mathscr{I}} = \varnothing$ or $\operatorname{Smoker}^{\mathscr{I}} = \Delta$.)
- We start from **reasonable assumptions** and arrive at **counter-intuitive** conclusion. What's wrong with our reasoning?
- We would like to express something like

 $(\exists friendOf \cdot Smoker \sqsubseteq Smoker)$ is "mostly" true.

• Fuzzy logic can do that!

Conclusion

All traditional logic habitually assumes that precise symbols are being employed. It is therefore not applicable to this terrestrial life but only to an imagined celestial existence.

Bertrand Russel [Russell, 1923]



Crisp sets: Definition

 (Informally:) A crisp set ("ostrá množina") X is a collection of objects x ∈ X that can be finite, countable or overcountable.

Crisp sets: Definition

- (Informally:) A crisp set ("ostrá množina") X is a collection of objects x ∈ X that can be finite, countable or overcountable.
- We will speak about sets with in relation to a *universe* set ("univerzum").

Crisp sets: Definition

- (Informally:) A crisp set ("ostrá množina") X is a collection of objects x ∈ X that can be finite, countable or overcountable.
- We will speak about sets with in relation to a *universe* set ("univerzum").
- Let $\mathbb{P}(\Delta)$ be the *powerset* (a set of all subsets) of Δ (the universe). Then any crisp set is an element in the powerset of its universe: $A \in \mathbb{P}(\Delta)$.

Crisp sets: Example

Equivalent ways of describing a *crisp set* in \mathbb{N} :

$$A = \{1, 3, 5\}$$
(1)

$$A = \{x \in \mathbb{N} \mid x \leq 5 \text{ and } x \text{ is odd}\}$$
(2)

Crisp sets: Example

Equivalent ways of describing a *crisp set* in \mathbb{N} :

$$A = \{1, 3, 5\}$$
(1)

$$A = \{x \in \mathbb{N} \mid x \leq 5 \text{ and } x \text{ is odd}\}$$
(2)

$$u_A(x) = \begin{cases} o & x > 5 \\ o & x \text{ is even} \\ 1 & \text{otherwise} \end{cases}$$
(3)

 $\mu_{\rm A}$ is called the membership function ("charakteristická funkce", "funkce příslušnosti").

Membership function

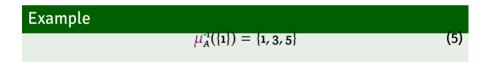
If μ_A is a function $\Delta \rightarrow \{0, 1\}$, the *inverse membership function* μ_A^{-1} returns objects with the given membership degree:

$$\mu_A^{-1}(\boldsymbol{M}) = \{ \boldsymbol{x} \in \boldsymbol{X} \mid \mu_A(\boldsymbol{x}) \in \boldsymbol{M} \}$$
(4)

Membership function

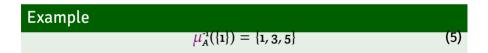
If μ_A is a function $\Delta \rightarrow \{0, 1\}$, the *inverse membership function* μ_A^{-1} returns objects with the given membership degree:

$$\mu_{A}^{-1}(M) = \{ x \in X \mid \mu_{A}(x) \in M \}$$
(4)



If μ_A is a function $\Delta \rightarrow \{0, 1\}$, the *inverse membership function* μ_A^{-1} returns objects with the given membership degree:

$$\mu_{A}^{-1}(M) = \{ x \in X \mid \mu_{A}(x) \in M \}$$
(4)



Note

 μ_A^{-1} is not an inverse in a strict mathematical sense. The inverse of $\Delta \to \{\mathbf{0}, \mathbf{1}\}$ should be $\{\mathbf{0}, \mathbf{1}\} \to \Delta$, but $\mu_A^{-1} : \mathbb{P}(\{\mathbf{0}, \mathbf{1}\}) \to \mathbb{P}(\Delta)$.

Check your knowledge:

$$\mu_{\varnothing} = ?$$

 $\mu_{\Delta} = ?$
 $\mu^{-1}(\{0, 1\}) = ?$

Check your knowledge:

$$\mu_{\varnothing} = \mathbf{o}$$
$$\mu_{\Delta} = \mathbf{1}$$
$$\mu^{-1}(\{\mathbf{o},\mathbf{1}\}) = \Delta$$



Definition

Fuzzy set ("fuzzy množina") is an object A described by a generalized membership function $\mu_A : \Delta \rightarrow [0, 1]$.



Definition

Fuzzy set ("fuzzy množina") is an object A described by a generalized membership function $\mu_A : \Delta \rightarrow [0, 1]$.

For better readability, $A(x) \equiv \mu_A(x)$.



Definition

Fuzzy set ("fuzzy množina") is an object A described by a *generalized* membership function $\mu_A : \Delta \rightarrow [0, 1]$.

For better readability, $A(x) \equiv \mu_A(x)$.

The set of all fuzzy subsets of a crisp universe Δ will be denoted as $\mathbb{F}(\Delta).$

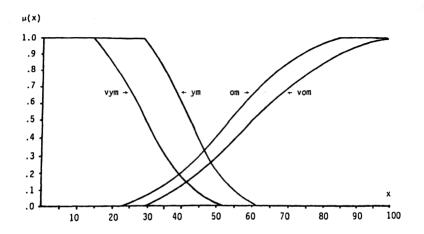


Figure 16–8. Empirical membership functions "Very Young Man," "Young Man," "Old Man," "Very Old Man."

Source: [Zimmermann, 2001]

Fuzzy set: Properties (1)

• Cardinality is the size of a fuzzy set.

$$|A| = \sum_{x \in \Delta} A(x) \tag{6}$$

Fuzzy set: Properties (1)

• Cardinality is the size of a fuzzy set.

$$|A| = \sum_{x \in \Delta} A(x) \tag{6}$$

• *Height* of a fuzzy set is the highest value of the membership function.

$$\operatorname{Height}(A) = \sup \left\{ \alpha \mid x \in \Delta, A(x) = \alpha \right\}$$
(7)

Fuzzy set: Properties (2)

• *Support* ("nosič") is the set of objects contained in the fuzzy set "at least a bit".

$$Supp(A) = \{x \in X \mid A(x) > o\} = \mu_A^{-1}((o, 1])$$
(8)

Fuzzy set: Properties (2)

 Support ("nosič") is the set of objects contained in the fuzzy set "at least a bit".

$$Supp(A) = \{x \in X \mid A(x) > 0\} = \mu_A^{-1}((0, 1])$$
(8)

• *Core* ("jádro") is the set of objects "fully contained" in the fuzzy set.

$$Core(A) = \{x \in X \mid A(x) = 1\} = \mu_A^{-1}(\{1\})$$
(9)

Horizontal representation

The α -level (" α -hladina") of a fuzzy set A is a crisp set

$$\mu_{A}^{-1}(M) = \{ x \in X \mid A(x) \in M \}$$
(10)

The α -level (" α -hladina") of a fuzzy set A is a crisp set

$$\mu_{A}^{-1}(M) = \{ x \in X \mid A(x) \in M \}$$
(10)

The α -cut (" α -řez") of a fuzzy set A is a crisp set

$$\mathbb{R}_{A}(\alpha) = \{ \mathbf{x} \in \mathbf{X} \, | \, \mathbf{A}(\mathbf{x}) \ge \alpha \} = \bigcup_{\beta \in [\alpha, 1]} \mu_{A}^{-1}(\beta)$$
(11)

Sometimes we speak about a *strong* α -*cut* ("ostrý α -řez"), where \geq in the definition is replaced by >.

The α -level (" α -hladina") of a fuzzy set A is a crisp set

$$\mu_A^{-1}(M) = \{ x \in X \, | \, A(x) \in M \}$$
(10)

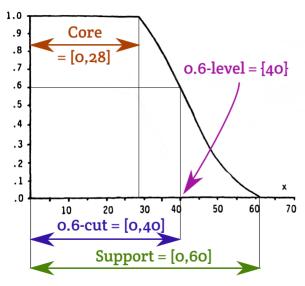
The α -cut (" α -řez") of a fuzzy set A is a crisp set

$$\mathbb{R}_{A}(\alpha) = \{ \mathbf{x} \in \mathbf{X} \, | \, \mathbf{A}(\mathbf{x}) \ge \alpha \} = \bigcup_{\beta \in [\alpha, 1]} \mu_{A}^{-1}(\beta)$$
(11)

Sometimes we speak about a *strong* α -*cut* ("ostrý α -řez"), where \geq in the definition is replaced by >.

For better readability $A^{-1}(x) \equiv \mu_A^{-1}(x)$.

μ(X)



The set "Age of Young Men" with its properties. Check your knowledge:

$$R_{A}(\mathbf{o}) = ?$$

$$Core(A) = ?$$

$$Height(A) = \sup \{? \mid R_{A} ?\}$$

Check your knowledge:

$$\begin{aligned} & \mathbb{R}_{A}(\mathbf{o}) = \Delta \\ & \operatorname{Core}(A) = \mathbb{R}_{A}(\mathbf{i}) \\ & \operatorname{Height}(A) = \sup \left\{ \alpha \in [\mathbf{o}, \mathbf{i}] \mid \mathbb{R}_{A}(\alpha) \neq \emptyset \right\} \end{aligned}$$

Converting vertical and horizontal representation

- Horizontal representation \sim the α -cuts R.
- Vertical representation \sim the characteristic function $\mu.$
- ${\bf 1} \Rightarrow {\bf 2}~:$ From the definition on the previous slide.
- $a \Rightarrow 1$: By taking the "highest" α -level containing x:

$$A(x) = \max\{\alpha \in [0,1] \mid x \in \mathbb{R}_{A}(\alpha)\}$$
(12)

Special cases of fuzzy sets

Definition

Fuzzy interval A is a fuzzy set on $\Delta = \mathbb{R}$ s.t.

- $\mathbb{R}_{A}(\alpha)$ is a closed interval for all $\alpha \in [0, 1]$
- $R_A(1)$ is not empty.
- |Supp(A)| is finite.

Special cases of fuzzy intervals

- Fuzzy number A is a fuzzy interval s.t. |Core(A)| = 1
- *Trapezoidal interval* will be denoted by $\langle a, b, c, d \rangle$.
- Triangular number will be denoted by $\langle a, b, c \rangle = \langle a, b, b, c \rangle$.
- A crien interval [a h] is also /a a h h\ 21/44 Basic fuzzy

Operations on fuzzy sets

 $\begin{array}{ll} \text{set operation} & \text{propositional operation} \\ \hline \hline & \ddots & \mathbb{P}(\Delta) \Rightarrow \mathbb{P}(\Delta) & \neg & \ddots & \{o, 1\} \Rightarrow \{o, 1\} \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & & \\ & & & & & & & \\ & & & & & & & \\ & & & & & & & \\ \end{array}$

Operations on fuzzy sets

set operationpropositional operation $\overline{\cdot}$: $\mathbb{P}(\Delta) \Rightarrow \mathbb{P}(\Delta)$ $\neg \cdot : \{\mathbf{0}, \mathbf{1}\} \Rightarrow \{\mathbf{0}, \mathbf{1}\}$ $\cdot \cap \cdot : \mathbb{P}(\Delta) \times \mathbb{P}(\Delta) \Rightarrow \mathbb{P}(\Delta)$ $\cdot \wedge \cdot : \{\mathbf{0}, \mathbf{1}\}^2 \Rightarrow \{\mathbf{0}, \mathbf{1}\}$ $\cdot \cup \cdot : \mathbb{P}(\Delta) \times \mathbb{P}(\Delta) \Rightarrow \mathbb{P}(\Delta)$ $\cdot \vee \cdot : \{\mathbf{0}, \mathbf{1}\}^2 \Rightarrow \{\mathbf{0}, \mathbf{1}\}$

We can use the logical operators to define the set operators:

$$\overline{A} = \{ x \in \Delta \mid \neg (x \in A) \}$$
 (LS1)

$$A \bigcap B = \{x \in \Delta \mid (x \in A) \land (x \in B)\}$$
 (LS2)

$$A \cup B = \{x \in \Delta \mid (x \in A) \lor (x \in B)\}$$
 (LS3)

Therefore we will cover the logical negation, conjunction and disjunction. We get the set operations "for free".

Fuzzy negation

Fuzzy negation is a *non-increasing*, *involutive*, *unary* function \neg_{o} : $[0,1] \rightarrow [0,1]$ s.t.

$$\text{if } \alpha \leq \beta \text{ then } \neg \beta \leq \neg \alpha \tag{N1}$$

$$\neg \neg \alpha = \alpha$$
 (N2)

Fuzzy negation

Fuzzy negation is a *non-increasing*, *involutive*, *unary* function \neg_{o} : [0,1] \rightarrow [0,1] s.t.

$$\text{if } \alpha \leqslant \beta \text{ then } \neg \beta \leqslant \neg \alpha \tag{N1}$$

$$\neg \neg \alpha = \alpha$$
 (N2)

Example

Standard ("standardní"), Łukasiewicz negation

$$\sum_{S} \alpha = 1 - \alpha$$
 (13)

Fuzzy negation

Fuzzy negation is a *non-increasing*, *involutive*, *unary* function \neg_{o} : [0,1] \rightarrow [0,1] s.t.

$$\text{if } \alpha \leqslant \beta \text{ then } \neg \beta \leqslant \neg \alpha \tag{N1}$$

$$\neg \neg \alpha = \alpha$$
 (N2)

Example

Standard ("standardní"), Łukasiewicz negation

$$\sum_{\alpha} \alpha = 1 - \alpha \tag{13}$$

The fuzzy set *complement* is a defined using (LS1).

23 / 44 Basic fuzzy

Fuzzy negation: More examples

Cosine negation

$$\neg \alpha = (\cos(\pi \alpha) + 1)/2$$
 (14)

Sugeno negation

$$\overline{\lambda}_{s\lambda} \alpha = \frac{1-\alpha}{1+\lambda a}$$
(15)

Yager negation

$$\prod_{\mathbf{Y}\lambda} \alpha = (\mathbf{1} - \alpha^{\lambda})^{\mathbf{1}/\lambda}$$
(16)

Fuzzy negation: Properties

The axioms (N1) and (N2) imply more properties of fuzzy negations:

Theorem 53

Every fuzzy negation \neg is a

- continuous
- decreasing
- bijective
- generalization of the propositional negation \neg

Fuzzy negation: Proof of 53

• Injective $(f(a) = f(b) \Rightarrow a = b)$: Take 2 values, whose negations are equal: $\neg \alpha = \neg \beta$. By (N2) $\alpha = \neg \neg \alpha$. The \Box can be

substituted using the assumption: $\neg_{\alpha} \neg_{\alpha} \alpha = \neg_{\alpha} \neg_{\beta} \beta$. Using (N1) gives $\neg_{\alpha} \neg_{\beta} \beta = \beta$. Therefore $\alpha = \beta$.

Every non-increasing function (N1) which is injective, must be decreasing. If α < β WLOG, then ¬α ≥ ¬β. Then either ¬α > ¬β and ¬ is decreasing, or ¬α = ¬β, which contradicts the injectivity.

Fuzzy negation: Proof of 53

• Surjective $\forall y \exists x.f(x) = y$: We seek a value of β for each α s.t. $\alpha = \neg \beta$. Using injectivity, the condition is equivalent to

 $\neg \alpha = \neg \neg \beta$. Using (N2), we find the value of β for any α : $\beta = \neg \alpha$.

- Bijection is an injective and surjective function (by definition).
- Continuous: Every decreasing bijection is continuous.
- Boundary values: Let $\neg_{\circ} o = \alpha$ and suppose that $\alpha < 1$. Then from surjectivity, there must be some other $\beta > o$ s.t. $\neg_{\circ} \beta = 1$. This contracits monotonicity, because $\neg_{\circ} o < \neg_{\circ} \beta$. The other boundary

value is proven similarly.

Fuzzy t-norm (triangluar norm, conjunction) is a binary, comutative, operation \bigwedge_{\circ} s.t.

$$\alpha \wedge \beta = \beta \wedge \alpha \tag{T1}$$

$$\alpha \wedge (\beta \wedge \gamma) = (\alpha \wedge \beta) \wedge \gamma$$
 (T2)

if
$$\beta \leq \gamma$$
 then $(\alpha \land \beta) \leq (\alpha \land \gamma)$ (T3)

$$(\alpha \wedge \mathbf{1}) = \alpha \tag{T4}$$

Fuzzy t-norm (triangluar norm, conjunction) is a binary, *comutative*, operation \bigwedge_{\circ} s.t.

$$\alpha \wedge \beta = \beta \wedge \alpha \tag{T1}$$

$$\alpha \wedge (\beta \wedge \gamma) = (\alpha \wedge \beta) \wedge \gamma$$
 (T2)

$$\text{if } \beta \leq \gamma \text{ then } (\alpha \land \beta) \leq (\alpha \land \gamma) \tag{T3}$$

$$(\alpha \wedge \mathbf{1}) = \alpha \tag{T4}$$

The fuzzy set *intersection* is a defined using (LS2).

Fuzzy conjunctions: Examples

• Standard (Gödel, Zadeh)

$$\alpha \bigwedge_{S} \beta = \min(\alpha, \beta)$$
 (17)

Łukasiewicz

$$\alpha \bigwedge_{L} \beta = \max \left(\alpha + \beta - 1, \mathbf{0} \right) \tag{18}$$

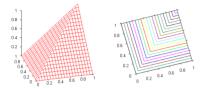
Algebraic product ("součinová")

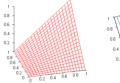
$$\alpha \bigwedge_{A} \beta = \alpha \cdot \beta \tag{19}$$

• Weak ("drastická")

$$\alpha \bigwedge_{W} \beta = \begin{cases} \alpha & \text{if } \beta = 1 \\ \beta & \text{if } \alpha = 1 \end{cases}$$
(20)

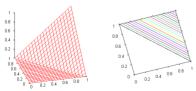
Fuzzy conjunctions: Visualization [Wikipedia]







Standard



Algebraic





Łukasiewicz

Drastic

30 / 44 Basic fuzzy

Fuzzy conjunctions: Properties (1)

Theorem 60

The weak and standard conjunctions provide a lower and upper bound on all possible conjunctions:

$$(\alpha \bigwedge_{W} \beta) \le (\alpha \bigwedge_{\circ} \beta) \le (\alpha \bigwedge_{S} \beta)$$
(21)

Proof

Assume WLOG $\alpha \leq \beta$.

 $\beta = 1$ The condition (T4) gives the same result for all conjunctions. $\beta < 1$ $\alpha \bigwedge_W \beta = 0$, which gives the lower bound. The upper bound is rewritten using the definition of standard conjunction (17): $\alpha \bigwedge_X \beta = \alpha$. From (T4) follows that $\alpha = \alpha \bigwedge_X 1 \le \alpha \bigwedge_X \beta$.

Fuzzy conjunctions: Properties (2)

Theorem 61

The standard conjunction is the only *idempotent* conjunction:

$$\alpha \wedge \alpha = \alpha \tag{22}$$

Proof

Assume WLOG $\alpha \leq \beta$.

$$\alpha = \alpha \wedge \alpha \stackrel{(T_3)}{=} \alpha \wedge \beta \stackrel{(T_3)}{=} \alpha \wedge 1 \stackrel{(T_4)}{=} \alpha$$
(23)

Therefore $\alpha \wedge \beta = \alpha$. There is only one such conjunction: \wedge . Basic fuzzy

Fuzzy disjunctions (s-norm)

Fuzzy s-norm (t-conorm, disjunction) is a binary operation $\overset{\circ}{\vee}$ s.t.

$$\alpha \overset{\circ}{\vee} \beta = \beta \overset{\circ}{\vee} \alpha \tag{S1}$$

$$\alpha \overset{\circ}{\vee} (\beta \overset{\circ}{\vee} \gamma) = (\alpha \overset{\circ}{\vee} \beta) \overset{\circ}{\vee} \gamma$$
 (S2)

if
$$\beta \leq \gamma$$
 then $(\alpha \stackrel{\circ}{\vee} \beta) \leq (\alpha \stackrel{\circ}{\vee} \gamma)$ (S3)

$$(\alpha \stackrel{\circ}{\vee} \mathbf{o}) = \alpha \tag{S4}$$

Fuzzy disjunctions (s-norm)

Fuzzy s-norm (t-conorm, disjunction) is a binary operation $\stackrel{\vee}{\vee}$ s.t.

$$\alpha \overset{\circ}{\vee} \beta = \beta \overset{\circ}{\vee} \alpha \tag{S1}$$

$$\alpha \overset{\circ}{\vee} (\beta \overset{\circ}{\vee} \gamma) = (\alpha \overset{\circ}{\vee} \beta) \overset{\circ}{\vee} \gamma$$
 (S2)

if
$$\beta \leq \gamma$$
 then $(\alpha \stackrel{\circ}{\vee} \beta) \leq (\alpha \stackrel{\circ}{\vee} \gamma)$ (S3)

$$(\alpha \stackrel{\circ}{\vee} \mathbf{o}) = \alpha \tag{S4}$$

Union

The fuzzy set *union* is a defined using the disjunction:

$$\mu_{A\cup B}(\mathbf{x}) = \mu_{A}(\mathbf{x}) \stackrel{\circ}{\vee} \mu_{B}(\mathbf{x})$$
(24)

Fuzzy disjunctions: Examples (1)

• Standard (Gödel, Zadeh)

$$\alpha \stackrel{\mathrm{S}}{\vee} \beta = \max(\alpha, \beta) \tag{25}$$

Łukasiewicz

$$\alpha \stackrel{\mathrm{L}}{\vee} \beta = \min(\alpha + \beta, \mathbf{1}) \tag{26}$$

• Algebraic sum ("součinová")

$$\alpha \stackrel{\text{A}}{\vee} \beta = \alpha + \beta - \alpha \cdot \beta \tag{27}$$

Fuzzy disjunctions: Examples (2)

• Weak ("drastická")

$$\alpha \bigvee^{W} \beta = \begin{cases} \alpha & \text{if } \beta = \mathbf{o} \\ \beta & \text{if } \alpha = \mathbf{o} \\ \mathbf{1} & \text{otherwise} \end{cases}$$
(28)

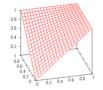
Einstein

$$\alpha \stackrel{\mathrm{E}}{\vee} \beta = \frac{\alpha + \beta}{\mathbf{1} + \alpha \beta} \tag{29}$$

Fuzzy disjunctions: Visualization [Wikipedia]

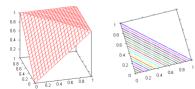




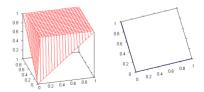




Standard



Algebraic



Łukasiewicz

Drastic

Fuzzy disjunctions: Properties

• The standard and weak disjunctions provide a lower and upper bound on all possible conjunctions:

$$(\alpha \stackrel{S}{\vee} \beta) \leqslant (\alpha \stackrel{\circ}{\vee} \beta) \leqslant (\alpha \stackrel{W}{\vee} \beta)$$
(30)

Fuzzy disjunctions: Properties

• The standard and weak disjunctions provide a lower and upper bound on all possible conjunctions:

$$(\alpha \stackrel{S}{\vee} \beta) \leq (\alpha \stackrel{\circ}{\vee} \beta) \leq (\alpha \stackrel{W}{\vee} \beta)$$
(30)

• The standard disjunctions is the only *idempotent* conjunction:

$$\alpha \stackrel{\circ}{\vee} \alpha = \alpha \tag{31}$$

Conjunction - disjunction duality

A If $\stackrel{\wedge}{_{\circ}}$ is a fuzzy conjunction, then $\alpha \stackrel{\vee}{_{\circ}} \beta = \stackrel{-}{_{\circ}} (\stackrel{-}{_{\circ}} \alpha \stackrel{\wedge}{_{\circ}} \stackrel{-}{_{\circ}} \beta)$ is a fuzzy disjunction (dual to $\stackrel{\wedge}{_{\circ}}$ w.r.t. $\stackrel{-}{_{\circ}}$).

Conjunction - disjunction duality

A If \bigwedge is a fuzzy conjunction, then $\alpha \lor \beta = \neg (\neg \alpha \land \neg \beta)$ is a fuzzy disjunction (dual to \bigwedge w.r.t. \neg).

B If $\stackrel{\circ}{\vee}$ is a fuzzy disjunction, then $\alpha \stackrel{\circ}{\wedge} \beta = \neg(\neg \alpha \stackrel{\circ}{\vee} \neg \beta)$ is a fuzzy

conjunction (dual to $\stackrel{\circ}{\lor}$ w.r.t. \neg).

Conjunction - disjunction duality

A If $\stackrel{\wedge}{_{\circ}}$ is a fuzzy conjunction, then $\alpha \stackrel{\vee}{_{\circ}} \beta = \stackrel{-}{_{\circ}} (\stackrel{-}{_{\circ}} \alpha \stackrel{\wedge}{_{\circ}} \stackrel{-}{_{\circ}} \beta)$ is a fuzzy disjunction (dual to $\stackrel{\wedge}{_{\circ}}$ w.r.t. $\stackrel{-}{_{\circ}}$).

B If $\stackrel{\circ}{\vee}$ is a fuzzy disjunction, then $\alpha \stackrel{\circ}{\wedge} \beta = \neg(\neg \alpha \stackrel{\circ}{\vee} \neg \beta)$ is a fuzzy

conjunction (dual to
$$\stackrel{\circ}{\lor}$$
 w.r.t. \neg).

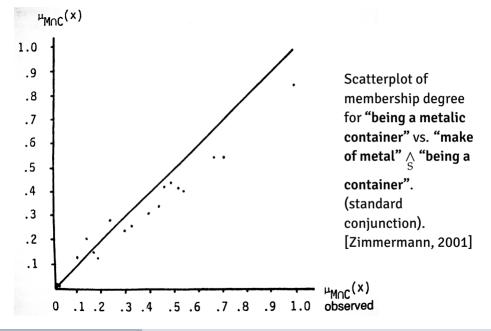
Theorems

- Łukasiewicz operations $\bigwedge_{\textbf{r}}, \bigvee^L$ are dual w.r.t. standard negation.
- Algebraic operations \bigwedge_A, \bigvee^A are dual w.r.t. standard negation.

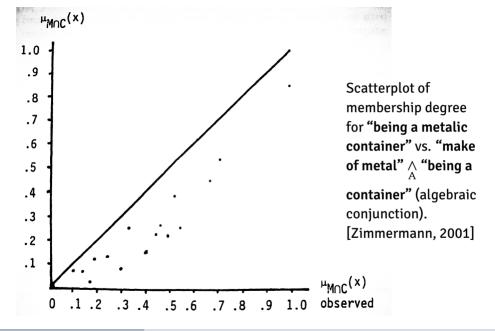
Stimulus x		$\mu_{M}(x)$	$\mu_{\rm C}(x)$	$\mu_{M\cap C}(x)$
1.	bag	0.000	0.985	0.007
2.	baking tin	0.908	0.419	0.517
3.	ballpoint pen	0.215	0.149	0.170
4.	bathtub	0.552	0.804	0.674
5.	book wrapper	0.023	0.454	0.007
6.	car	0.501	0.437	0.493
7.	cash register	0.692	0.400	0.537
8.	container	0.847	1.000	1.000
9.	fridge	0.424	0.623	0.460
10.	Hollywood swing	0.318	0.212	0.142
11.	kerosene lamp	0.481	0.310	0.401
12.	nail	1.000	0.000	0.000
13.	parkometer	0.663	0.335	0.437
14.	pram	0.283	0.448	0.239
15.	press	0.130	0.512	0.101
16.	shovel	0.325	0.239	0.301
17.	silver spoon	0.969	0.256	0.330
18.	sledgehammer	0.480	0.012	0.023
19.	water bottle	0.564	0.961	0.714
20.	wine barrel	0.127	0.980	0.185

Table 16–2. Empirically determined grades of membership.

Degree of membership for 20 items into the sets "make of metal", "being a container" and "being a metalic container". [Zimmermann, 2001]



^{40 / 44} Basic fuzzy



Criteria for selecting operators (1)

- Axiomatic strength: The set of valid theorems may differ based on the choice of t-norms and s-norms (see tutorials).
- **Empirical fit:** Using fuzzy theory for a model of the real world, the chosen operator should match the real behavior of the system.
- Adaptability: Operators in a generic system should be able to fit several use cases. One way of increasing adaptibility is to use operators with parameters (e.g. Yager and Sugeno negations).

Criteria for selecting operators (2)

- 4. **Computational efficiency:** Evaluating e.g. the standard negation is usually faster than the Yager negation, which contains the power.
- 5. Aggregating behavior: When the operators combines a large number of operands, does the value tends to go to 0 (conjunction) or 1 (disjunction). The standard operators behave differently than the algebraic ones.

Bibliography

Domingos, P. and Lowd, D. (2009).

Markov Logic: An Interface Layer for Artificial Intelligence. Morgan & Claypool.

🔋 Russell, B. (1923).

Vagueness.

In Australasian Journal of Psychology and Philosophy, page 84–92.

📔 Wikipedia (2012).

Six degrees of separation — Wikipedia, the free encyclopedia. [Online; accessed 15-October-2012].

Zimmermann, H.-J. (2001). Fuzzy Set Theory and its Applications. Springer.