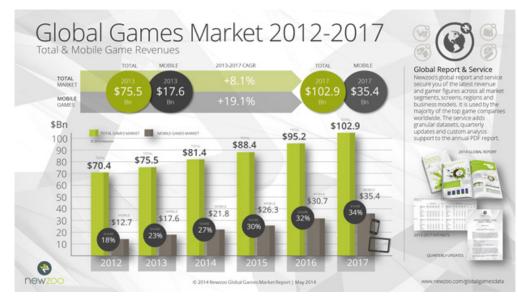
• Growing market size



Source: http://www.newzoo.com/insights/global-games-market-will-reach-102-9-billion-2017-2/

• Fast developing technologies







#### Easy distribution by app stores





• People use mobile devices all the time and have them everywhere they go – the most personal thing



Source: http://www.ancientrails.com/wp-content/uploads/2013/12/smartphones-woman-man-street.jpg

## **Technical challenges**

- Limited memory and performance
- Different resolutions, aspect ratio
- Supporting large scale of devices



Source: http://static.guim.co.uk/sys-images/Travel/Pix/pictures/2014/4/25/1398438289075/Pile-of-smart-phones-014.jpg

#### **Technical challenges**

Supporting multiple systems (iOS, android, WP, etc.)



• Visibility - over 350 new games in Apple App store daily!



Source: http://www.hashslush.com/wp-content/uploads/2014/01/best-apps\_hashslush.png

 Monetisation - how to make people wanting to pay for your game or in game?



Source: http://www.attorneyboost.com/Content/themes/LegalLeads/images/photos/convert-legal-leads-to-paying-clients.jpg

Retention - why would people return to the game?



Marketing - what is the selling point of the game?



### **Challenges for developers**

 Uniqueness - what makes your game stand out?



Source: http://www.evotivemarketing.com/wp-content/uploads/2011/06/stand-out-from-the-crowd.jpg

## **Challenges for developers**

 Entertainment - how long will your game be fun?



http://www.whattoexpect.com/toddler/video-games-for-little-kids.aspx

## **Challenges for developers**

 Budget - how much can we spend on the development?



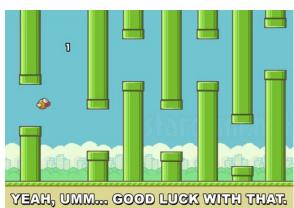
 Major difference between console, PC and touch display games.







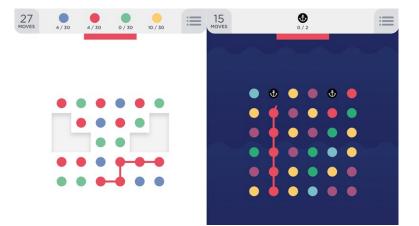
#### • One touch control







#### • Gestures







#### • Manipulating with world







#### Selection based control

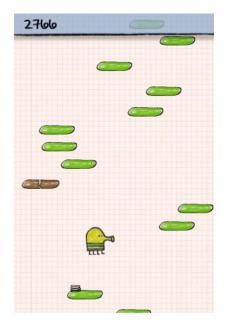






#### • Accelerometer







## Design – General rules

 In 10 - 20 seconds after the game starts, the player decides whether to stay in the game or leave forever



## **Design – General rules**

• Heavy focus on first impression is needed



Source: http://chriseggleston.com/wp-content/uploads/2013/05/first-impression.jpeg

## Design – General rules

- Easy to learn, hard to master
- Fast learning curve, ideally zero learning curve
- Flawless control
- Heavy focus on user experience
- Short period game sessions

- Games that are directly paid, with no additional possible costs in game or ads
- One time gaming experience, no need to focus on replayability. Usually single player games with focus on strong audio-visual, story driven experience

- This is the most straightforward approach
- No need to focus on huge marketing aspects as on Freemium
- Adventure, RPG, Strategy, Puzzle, Actions etc.

#### Angry Birds

- Brand first approach memorable characters
- Cheap prize \$0.99 adding new levels
- New technology, exposing smartphone computing power
- Addictive gameplay
- 100k EUR development cost, box2D like physics, in-house rendering



#### Badland

- High production value, strong audiovisuals with fully physics world
- Innovative gameplay, puzzles solving with easy one touch control system
- Many original design concepts
- Flawless execution
- 2 people, one year production, cocos2d-x



#### Monument Valley

- Original concept impossible construction inspired by Escher
- More experience, less game approach
- Design excellence in art, music and puzzles
- The whole game feels like piece of art
- 8 people, 10 months productions, Unity



#### Limbo, X-COM, Minecraft, Banner Saga

- PC games that succeeded on smartphones as well
- High production value, big budget games
- Control transition was smooth



## F2P games

- F2P Free To Play, freemium
- SaaS Software (Games) as a Service



# F2P games

- Effort limited most features are available for free but require effort. To speed up progress, players can spend real money
- Feature limited Lite versions, for full version or game episodes, players need to pay

# F2P - Psychology of player

• Know your customers - age, gender, interests, etc.



Source: http://www.insidesocialgames.com/2013/02/12/sponsorpay-reveals-socialmobile-demographics/

# F2P - Psychology of player

 Make the game addictive, making players happy in their interest



Source: http://www.controllerissues.com/2014/09/08/addictive-gaming-\_ep24/

#### F2P – Proven tactics

- Incremental difficulty
- Provide samples of IAP content
- Make players to earn IAP content
- Make people curious about future progress
- Use consumable items
- Treat time as commodity
- Bundle your IAP content

#### F2P – Proven tactics

- Reward users for returning to game
- Limited time offers and sales
- Make your store easy to find and fun to be in
- Make people feel they do not need to spend money in your game, but they WANT to!

• Important part of engagement



 Multiplayer - Player vs Player, Cooperative, No real time battles, etc.

100	Neighborhoode	3
	Search Please type the First letters of the neighborhood t	SEARCH hat you want to search.
	LOVE TAKSIN	14/20 Anyone can join
	OUGHGIRL'S FARM	14/20 Anyone can join
	idan kaverit 🛛	14/20 Anyone can join
	KIAKUI	14/20 Anyone can join



 Social interactions - helping friends, visiting, competition etc.



• Facebook, Twitter, Google+, etc.



# F2P - Analytics

- Players behaviour
- Retention rate
- Demography
- ARPU average revenue per user
- Push notifications
- Segmentations
- Campaigns

## F2P - Analytics

 Platforms (Flurry, Google Analytics, Fuseboxx, deltaDNA, GameAnalytics...)





## F2P - Marketing

- ASO App store Search Optimization
- Viral word of mouth, social networks, player interactions
- User acquisition ads, banners, cross promotion. ARPU > CPI
- Store promotion Apple, Google, Microsoft

### F2P - Sharks

Supercell









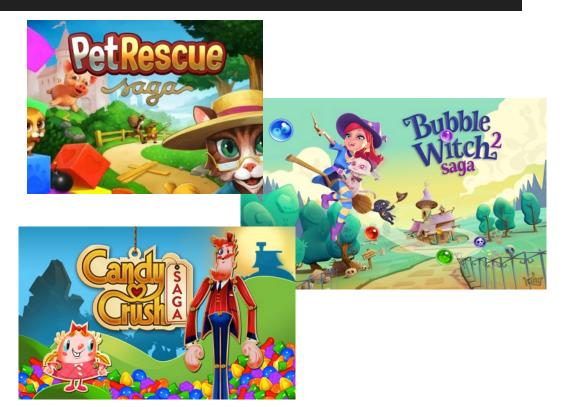
- Employees 150+ (2014)
- Revenue \$2.5 million per day

#### F2P - Sharks

• King



- Employees 600+ (2014)
- Revenue \$1880 million (2013)



#### F2P - Sharks

• Zynga





- Employees 2000+ (2013)
- Revenue \$873 million (2013)

#### Contact

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