#### RECOMMENDER SYSTEMS

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#### RECOMMENDER SYSTEMS

## Recommender systems

- Goal is to predict "rating" or "preference".
- System propose to user items that the user will be likely interested in.
- Great development in past years.
- Goals: keep attention of user, get more profit, make users more happy with the service
- Many areas: sellers (Amazon), movies (Netflix), music (Pandora), news (NYT) and many others

## In daily use



## In daily use

Necelých půl roku po odchodu z Downing Street představila manželka...

Ježíškovy pošty speciálním ručním příležitostním razítkem. Autorkou...





#### Fischer RC5 SKATE 46

Koupit

3 899 Kč

NÁZORY



Američtí liberálové až po uši v depresi a apokalypse

Aby bylo jasno, chápu, že v Americe je pořád leckdo v šoku ze Trumpova zvolení. Chápu, že mnozí ještě lapají po dechu...

Jan Macháček



Temný a světlejší scénář pro Evropu Nejproblematičtější dopady zvolení Donalda



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IDNES



Sudové víno Zásah je nut

Víno se nekonti lihové aféře. Je Hajda (ČSSD), l zkomplikuje pre



Octavia už s vyjde výhod Když v roce 20:

## General setting

- Set of users C.
- Set of items S.
- Utility function  $u : \mathbf{C} \times \mathbf{S} \mapsto \mathcal{R}$ .
- $\mathcal{R}$  is set of ratings (number of stars, liked/disliked).

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Alice	1			0.8	0.7	0.9
Bob	0.9		0.2		0.8	
Cecil						0.7
David			0.3	0.2	0.2	

## Several challenges

- How to get ratings? ask users explicitly/watch their behavior
- Data are extremely sparse.
- Cold start.

#### Classification

- Demographic systems recommendations based on age, location, gender etc.
- Content-based systems find similar items to items favored by user
- Collaborative filtering recommended items preferred by similar users
- Hybrid systems combines two or more recommendation approaches

#### DEMOGRAPHIC SYSTEMS

## Demographic systems

- $\checkmark$  No need for history of user ratings
- $\checkmark$  Only few observations needed
- Privacy issues
- Very stereotypical

### CONTENT-BASED SYSTEMS

## Content-based systems

- Recommend items similar to those that were rated recently by the user.
- Each item is assigned item profile.
- Metadata, content of newspaper articles, reviews by users, tags (artificial/manual), words in newspaper articles
- Normalization, proper scaling of numerical features, higher weight to more rare words

## **Evaluating similarity**

Jaccard index

$$\frac{|A\cap B|}{|A\cup B|}$$

Cosine similarity

$$\frac{\mathbf{x}\mathbf{y}}{\|\mathbf{x}\|\|\mathbf{y}\|}.$$

- Should not depend on items that users have not rated or attributes that were not assigned to none of the items.
- Normalization of ratings.

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## User profiles

- Represent attributes that are favored by the users.
- Weighted average of rated item profiles.
- Classification can be applied to predict rating.
- For example decision trees/random forest/regression.

## Content-based systems

- ✓ No need for data of other users.
- ✓ Can recommend to users which have unique taste.
- √ Avoids "first rater problem"
- Need to extract features (manually/by special algorithms)
- Cold start for new users.

#### COLLABORATIVE FILTERING

## Collaborative filtering

• Predict rating based on actions of similar users.

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- For similarity calculations we can use cosine similarity or Jaccard index.
- We need to normalize.

## Clustering

- Way how to deal with sparsity allows us to estimate blanks.
- There is low probability that two users liked the same item of the same kind.
- Hierarchically cluster items and/or users.

## Dimensionality reduction

- Another way to estimate blank fields in utility matrix.
- UV-decomposition

$$\mathbf{M} = \mathbf{U} \times \mathbf{V} = \begin{bmatrix} u_{11} & u_{12} \\ u_{21} & u_{22} \\ \vdots & \vdots \\ u_{|U|1} & u_{|U|2} \end{bmatrix} \times \begin{bmatrix} v_{11} & v_{12} & \cdots & v_{1|S|} \\ v_{21} & v_{22} & \cdots & v_{2|S|} \end{bmatrix}.$$

• We minimize Root-Mean-Square-Error of non-blanks in utility matrix  ${\bf M}$ .

## **UV-decomposition**

$$\mathbf{M} = \mathbf{U} \times \mathbf{V} = \begin{bmatrix} u_{11} & u_{12} \\ u_{21} & u_{22} \\ \vdots & \vdots \\ u_{|U|1} & u_{|U|2} \end{bmatrix} \times \begin{bmatrix} v_{11} & v_{12} & \cdots & v_{1|S|} \\ v_{21} & v_{22} & \cdots & v_{2|S|} \end{bmatrix}.$$

- Gradient descent.
- Minimization of RMSE w.r.t. selected parameter  $u_{ij}$  or  $v_{ij}$ .
- Many local optima. Random restarts and different order of parameters selected for minimization used.

## Collaborative filtering

- √ No need to represent items as list of features.
- ✓ Scaleable no human interaction.
- "first rater problem"
- X Cannot work for users with unique taste.
- Whole database needs to be processed.

## HYBRID RECOMMENDER SYSTEMS

## Hybrid recommender systems

- Combine two or more recommendation approaches.
- Most popular are combinations of content-based systems and collaborative filtering.
- Provide the best results.
- · Avoid weaknesses of individual approaches.

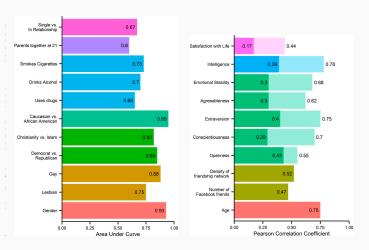
#### CONCLUSION

## Netflix challenge

- In 2006 Netflix provided  $100\mathrm{M}$  ratings that  $480\mathrm{k}$  users gave to  $18\mathrm{k}$  movies
- First team to provide algorithm  $10\,\%$  more accurate (RMSE) than Netflix algorithm gets \$1M.
- Progress prizes.
- Most accurate algorithm in 2007 used ensembl of 107 different algorithmic appraches. (k-NN, Restricted Boltzman Machines, ...) [2]
- Awarded in September 2009. [7]
- $\bullet$  Netflix algorithm only  $3\,\%$  better than trivial baseline.
- 20k teams from 150 countries.
- Cancelled sequel due to a lawsuit against a Netflix user.

# Privacy issues [4]

- Plenty of data publicitly available.
- For example major US retail network used customer shopping record to predict pregnancies of female customers.



# THANK YOU FOR YOUR ATTENTION. TIME FOR QUESTIONS!

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