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# AE4M33RZN, Fuzzy logic: Fuzzy description logic

Radomír Černoch

radomir.cernoch@fel.cvut.cz

3/12/2012

Faculty of Electrical Engineering, CTU in Prague

## Plan of the lecture

#### Revision of crisp description logic

Language  $\mathcal{SH}I\mathcal{F}$ 

Concepts and interpretation

Notion of truth

#### Fuzzy description logic

Concepts

Notion of truth

Queries

#### **Biblopgraphy**

Our treatment of fuzzy description logic is based on a family of crisp description logic  $\mathcal{SHIF}(\mathcal{D})$  [Baader, 2003]:

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- $\mathcal{D}$  = data types

# SHIF concepts

Let A and R be the sets of atomic concepts and atomic roles.

## Concept constructors

(1)	top and bottom concepts	$C,D := T \mid \bot$
(2)	atomic concept	A
(3)	concept negation	¬ C
(4)	intersection	CnD
(5)	concept union	C⊔D
(6)	full universal quantification	¥ R · C
(7)	full existential quantification	J∃R·C

## Crisp description logic ontology

Ontology consists of  $\mathscr{A}Box$  and  $\mathscr{T}Box$ . We use the set of individuals I:

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Ontology consists of  $\mathscr{A}Box$  and  $\mathscr{T}Box$ . We use the set of individuals I:

## **∠** Box (Assertion Box)

Contains concept assertions  $\langle i \in I : p \in P \rangle$  and role assertions  $\langle (i, j \in I) : r \in R \rangle$ .

## $\mathcal{T}$ Box (Terminology Box)

Contains *general concept inclusion* (GCI) axioms  $\langle C \sqsubseteq D \rangle$  and role axioms (role hierarchy  $\langle R_1 \sqsubseteq R_2 \rangle$ , transitivity, ...).

## Crisp description logic interpretation

Interpretation  $\mathscr F$  is a tuple  $(\Delta^{\mathscr F},\cdot^{\mathscr F})$  (interpretation domain, interpretation function), which maps

an individual to domain object  $\mathbf{i}^{\mathcal{F}} \in \Delta^{\mathcal{F}}$  an atomic concept to domain subsets  $\mathsf{C}^{\mathcal{F}} \subseteq \Delta^{\mathcal{F}}$  an atomic role to subset of domain tuples  $\mathsf{R}^{\mathcal{F}} \subseteq \Delta^{\mathcal{F}} \times \Delta^{\mathcal{F}}$ 

## Crisp description logic interpretation

The non-atomic concepts are interpreted as follows:

non-atomic concept	its interpretation
Т	$\Delta^{\mathscr{I}}$
$\perp$	Ø
¬ C	$\Delta^{\mathcal{J}}\setminusC^{\mathcal{J}}$
СПО	$C^{\mathscr{I}} \cap D^{\mathscr{I}}$
C⊔D	$C^{\mathscr{I}} \cup D^{\mathscr{I}}$
$\forall R \cdot C$	$\{x \mid \forall y \in \Delta^{\mathscr{I}}. ((x,y) \in R^{\mathscr{I}}) \Rightarrow (y \in C^{\mathscr{I}})\}$
$\exists R \cdot C$	$\{x \mid \exists y \in \Delta^{\mathcal{J}}. ((x,y) \in R^{\mathcal{J}}) \land (y \in C^{\mathcal{J}})\}$

## Crisp notion of truth

### **Axiom satisfaction**

axiom	satisfied when
$\langle i:C\rangle$	$\mathbf{i}^{\mathscr{I}} \in C^{\mathscr{I}}$
$\langle (i,j):R \rangle$	$(i^{\mathscr{I}},j^{\mathscr{I}})\inR^{\mathscr{I}}$
$\langle C \sqsubseteq D \rangle$	$C^\mathscr{I} \sqsubseteq D^\mathscr{I}$
transitive(R)	$R^\mathscr{I}$ is transitive

•••

• Concept C is satisfiable

- Concept C is satisfiable iff there is an interpretation  $\mathscr I$  s.t.  $\mathcal{I} \models \langle i : C \rangle$  for some i.
- Interpretation  $\mathcal{I}$  satisfies a knowledgebase  $\mathcal{K} = \mathcal{A}Box + \mathcal{T}Box$ (or  $\mathcal{I}$  is a *model* of  $\mathcal{K}$ )

Basic fuzzy

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- Axiom T is a *logical consequence* of K

- Concept C is *satisfiable* iff there is an interpretation  $\mathscr I$  s.t.  $\mathscr I \models < i : C > \text{for some } i$ .
- Interpretation  $\mathscr{I}$  satisfies a knowledgebase  $\mathscr{K} = \mathscr{A}Box + \mathscr{T}Box$  (or  $\mathscr{I}$  is a *model* of  $\mathscr{K}$ ) iff  $\mathscr{I}$  satisfies all its axioms.
- Axiom T is a logical consequence of K iff every model of K satisfies T. We write K = T.

### Basic idea

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- 1. Keep the the previous slides intact.
- 2. Add ∘ below and above every operation.
- 3. Watch the semantic change.

## Overview

We will show the **fuzzyDL** reasoner [Bobillo and Straccia, 2008] capabilities, which extends the  $\mathcal{SHIF}(\mathcal{D})$  family with fuzzy capabilities.

## **Concept constructors**

We start with atomic concepts A. Derived concepts are on the next slide together with their interpretation. (Each concept is interpreted as a fuzzy subset of the domain.)

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## **Fuzzy DL interpretation**

*Fuzzy interpretation*  $\mathscr S$  is a tuple  $\Delta^{\mathscr S}$  ,  ${}^{\mathscr S}$  which maps

an individual to a domain object  $\mathbf{i}^{\mathscr{J}} \in \Delta^{\mathscr{J}}$  an atomic concept to a domain subsets  $\mathsf{C}^{\mathscr{J}} \in \mathbb{F}(\Delta^{\mathscr{J}})$  an atomic role to a relation on the domain  $\mathsf{R}^{\mathscr{J}} \in \mathbb{F}(\Delta^{\mathscr{J}} \times \Delta^{\mathscr{J}})$ 

C, D :=	interpretation of $x$
	0
Т	1
Α	$A^{\mathscr{I}}(x)$
¬ C	$A^{\mathscr{I}}(x)$ $\neg C^{\mathscr{I}}(x)$

C, D :=	interpretation of $x$
	0
Т	1
Α	$A^{\mathscr{I}}(x)$
¬ C	$ \begin{array}{c} A^{\mathscr{T}}(x) \\ \neg S & C^{\mathscr{T}}(x) \end{array} $
C⊓D	$C^{\mathscr{I}}(x) \wedge D^{\mathscr{I}}(x)$
СÜD	$C^{\mathscr{I}}(x) \underset{L}{\wedge} D^{\mathscr{I}}(x)$

C, D :=	interpretation of $x$
	0
Т	1
Α	$A^{\mathscr{I}}(x)$
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C D	$C^{\mathscr{I}}(x) \overset{\wedge}{S} D^{\mathscr{I}}(x)$
СГD	$C^{\mathscr{I}}(x) \underset{L}{\wedge} D^{\mathscr{I}}(x)$
СĎД	$C^{\mathscr{I}}(x)\overset{S}{\vee}D^{\mathscr{I}}(x)$
СЏО	$C^{\mathscr{I}}(x) \overset{\mathrm{L}}{\vee} D^{\mathscr{I}}(x)$

C, D :=	interpretation of $x$
	0
Т	1
$\boldsymbol{A}$	$A^{\mathscr{I}}(x)$
¬ C	$\frac{1}{S}C^{\mathscr{I}}(x)$
C∏D	$C^{\mathscr{I}}(x) \wedge D^{\mathscr{I}}(x)$
С <sub>Г</sub> D	$C^{\mathscr{I}}(x) \underset{L}{\wedge} D^{\mathscr{I}}(x)$
СĎD	$C^\mathscr{I}(x)\overset{S}{\vee}D^\mathscr{I}(x)$
СЏО	$C^\mathscr{I}(x) \overset{\mathrm{L}}{\lor} D^\mathscr{I}(x)$
$C \stackrel{R}{\mapsto} D$	$C^{\mathscr{I}}(x) \stackrel{R}{\underset{S}{\Longrightarrow}} D^{\mathscr{I}}(x)$
$C \xrightarrow{R} D$	$C^{\mathscr{I}}(x) \overset{R}{\underset{L}{\Longrightarrow}} D^{\mathscr{I}}(x)$
$C \xrightarrow{S} D$	$C^{\mathscr{I}}(x) \overset{S}{\underset{S}{\Longrightarrow}} D^{\mathscr{I}}(x)$

Basic fuzzy

C, D :=	interpretation of $x$
3R · C	$\sup_{y} R^{\mathscr{J}}(x,y) \stackrel{\wedge}{\circ} C^{\mathscr{J}}(y)$
$\forall R \cdot C$	$\inf_{y} R^{\mathscr{I}}(x,y) \overset{\circ}{\underset{\circ}{\Rightarrow}} C^{\mathscr{I}}(y)$

C, D :=	interpretation of $x$
3 · AE	$\sup_{y} R^{\mathscr{I}}(x,y) \stackrel{\wedge}{\circ} C^{\mathscr{I}}(y)$
∀R · C	$\inf_{y} R^{\mathscr{I}}(x,y) \stackrel{\circ}{\Rightarrow} C^{\mathscr{I}}(y)$
(n C)	$n \cdot C(x)$ $mod(C^{\mathscr{I}}(x))$
mod(C)	$mod(C^{\mathscr{I}}(x))$

C, D :=	interpretation of $x$
∃R·C	$\sup_{y} R^{\mathscr{J}}(x,y) \stackrel{\wedge}{\circ} C^{\mathscr{J}}(y)$
$AB \cdot C$	$\inf_{\mathbf{y}} R^{\mathscr{I}}(\mathbf{x},\mathbf{y}) \overset{\circ}{\underset{\circ}{\Rightarrow}} C^{\mathscr{I}}(\mathbf{y})$
(n C)	$n \cdot C(x)$
mod(C)	$n \cdot C(x)$ $mod(C^{\mathscr{I}}(x))$
$\mathbf{w}_{\scriptscriptstyle 1}C_{\scriptscriptstyle 1}++\mathbf{w}_{\scriptscriptstyle k}C_{\scriptscriptstyle k}$	$w_1C_1^{\mathscr{I}}(x) + + w_kC_k^{\mathscr{I}}(x)$

C, D :=	interpretation of $x$
3R · C	$\sup_{y} R^{\mathscr{J}}(x,y) \stackrel{\wedge}{\wedge} C^{\mathscr{J}}(y)$
$A \cdot C$	$\inf_{y} R^{\mathscr{I}}(x,y) \stackrel{\circ}{\Rightarrow} C^{\mathscr{I}}(y)$
(n C)	$n \cdot C(x)$ $mod(C^{\mathcal{I}}(x))$
mod(C)	$mod(C^\mathscr{I}(x))$
$w_1C_1 + + w_kC_k$	$w_1 C_1^{\mathscr{I}}(x) + + w_k C_k^{\mathscr{I}}(x)$
C	$\begin{cases} \mathbb{C}^{\mathscr{I}}(x) & \mathbb{C}^{\mathscr{I}}(x) \leq n \\ \text{o} & \text{otherwise} \end{cases}$

## Male $\sqcap$ Female $\neq$ ⊥



## Modifiers

*Modifier* is a function that alters the membership function.

### Example

Linear modifier of degree c is

$$a = \frac{c}{c+1}$$
$$b = \frac{1}{c+1}$$

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#### $\mathscr{A}Box$ (Assertion Box)

Contains concept assertions  $\langle i \in I : p \in P \mid \alpha \rangle$  and role assertions  $\langle (i, j \in I) : r \in R \mid \alpha \rangle$ .

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## $\mathcal{T}$ Box (Terminology Box)

GCI axioms  $\langle C \sqsubseteq D \mid \alpha \rangle$  state that "C is D at least by  $\alpha$ ".

Besides GCI, there are role hierarchy axioms  $\langle R_1 \sqsubseteq R_2 \rangle$ , transitivity axioms and definitions of inverse relations.

axiom	satisfied if
$\langle i: C   \alpha \rangle$	$C^{\mathcal{F}}(i^{\mathcal{F}}) \geqslant \alpha$

axiom	satisfied if
$\langle i: C   \alpha \rangle$	$C^{\mathcal{I}}(\mathbf{i}^{\mathcal{I}}) \geqslant \alpha$
$\langle (i,j): R   \alpha \rangle$	$ \begin{array}{c} C^{\mathcal{F}}(\mathbf{i}^{\mathcal{F}}) \geqslant \alpha \\ R^{\mathcal{F}}(\mathbf{i}^{\mathcal{F}}, \mathbf{j}^{\mathcal{F}}) \geqslant \alpha \end{array} $
$\langle C \sqsubseteq D \mid \alpha \rangle$	$C \stackrel{\circ}{\subseteq} D \geqslant \alpha$

satisfied if
$C^{\mathscr{I}}(i^{\mathscr{I}}) \geqslant \alpha$
$R^{\mathscr{I}}(\mathbf{i}^{\mathscr{I}},\mathbf{j}^{\mathscr{I}}) \geqslant \alpha$
$C \stackrel{\circ}{\subseteq} D \geqslant \alpha$
$R_1^{\mathscr{I}} \subseteq R_2^{\mathscr{I}}$ <i>R</i> is $\circ$ -transitive

axiom	satisfied if
$\langle i: C   \alpha \rangle$	$C^{\mathcal{I}}(\mathbf{i}^{\mathcal{I}}) \geqslant \alpha$
$\langle (i,j): R   \alpha \rangle$	$R^{\mathscr{I}}(\mathbf{i}^{\mathscr{I}},\mathbf{j}^{\mathscr{I}}) \geqslant \alpha$
$\langle C \sqsubseteq D \mid \alpha \rangle$	$C \stackrel{\circ}{\subseteq} D \geqslant \alpha$
$\langle R_1 \sqsubseteq R_2 \rangle$	$R_1^{\mathcal{I}} \subseteq R_2^{\mathcal{I}}$
$\langle transitive \ R \rangle$	<i>R</i> is ∘-transitive
$\langle R_1 = R_2^{-1} \rangle$	$R_1^{\mathcal{I}} = (R_2^{\mathcal{I}})^{-1}$

#### Fuzzy axioms

axiom	satisfied if
$\langle i : C   \alpha \rangle$	$C^{\mathcal{F}}(\mathbf{i}^{\mathcal{F}}) \geqslant \alpha$
$\langle (i,j) : R   \alpha \rangle$	$R^{\mathscr{I}}(\mathbf{i}^{\mathscr{I}},\mathbf{j}^{\mathscr{I}}) \geqslant \alpha$
$\langle C \sqsubseteq D \mid \alpha \rangle$	$C \stackrel{\circ}{\subseteq} D \geqslant \alpha$
$\langle R_1 \sqsubseteq R_2 \rangle$	$R_1^{\mathscr{I}} \subseteq R_2^{\mathscr{I}}$
$\langle transitive \ R \rangle$	<i>R</i> is ∘-transitive
$\langle R_1 = R_2^{-1} \rangle$	$R_{\scriptscriptstyle 1}^{\mathscr{I}} = (R_{\scriptscriptstyle 2}^{\mathscr{I}})^{\scriptscriptstyle -1}$

Using these definitions, the notions of *logical* consequence and satisfiability (of both concepts and axioms) remains the same.
More on slide 317.

#### **Best/Worst Degree Bound**

What is the minimal degree of an axiom that  $\mathcal{K}$ ensures?

$$bdb(\mathcal{K}, \tau) = \sup\{\alpha \mid \mathcal{K} \models \langle \tau \mid \alpha \rangle\}$$
$$wdb(\mathcal{K}, \tau) = \inf\{\alpha \mid \mathcal{K} \models \langle \tau \mid \alpha \rangle\}$$

where  $\tau$  is an axiom of type  $\langle i : C \rangle$  or  $\langle (i,j) : R \rangle$  or  $\langle C \sqsubseteq D \rangle$ .

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where  $\tau$  is an axiom of type  $\langle i : C \rangle$  or  $\langle (i,j) : R \rangle$  or  $\langle C \sqsubseteq D \rangle$ .

• From an empty  $\mathcal{K}$ , you cannot infer anything and therefore  $bdb(\mathcal{K},\tau)=1$  and  $wdb(\mathcal{K},\tau)=0$  (if using atomic concepts only). Only by adding new axioms into  $\mathcal{K}$ , the bounds "tighten up".

#### **Best/Worst Degree Bound**

What is the minimal degree of an axiom that K ensures?

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- From an empty K, you cannot infer anything and therefore  $bdb(\mathcal{K}, \tau) = 1$  and  $wdb(\mathcal{K}, \tau) = 0$  (if using atomic concepts only). Only by adding new axioms into K, the bounds "tighten up".
- What happens if  $wdb(\mathcal{K}, \tau) \ge bdb(\mathcal{K}, \tau)$  for some axiom  $\tau$ ?

#### **Best Satisfiability Bound**

What is the maximal degree of satisfiability of C?

$$bsb(\mathcal{K}, C) = \sup_{\mathcal{I}} \sup_{x \in \Delta} \{C^{\mathcal{I}}(x) \mid \mathcal{I} \models \mathcal{K}\}.$$

#### **Best Satisfiability Bound**

What is the maximal degree of satisfiability of C?

$$bsb(\mathcal{K}, C) = \sup_{\mathcal{I}} \sup_{x \in \Delta} \{C^{\mathcal{I}}(x) \mid \mathcal{I} \models \mathcal{K}\}.$$

This is a generalization of concept satisfiability.

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